

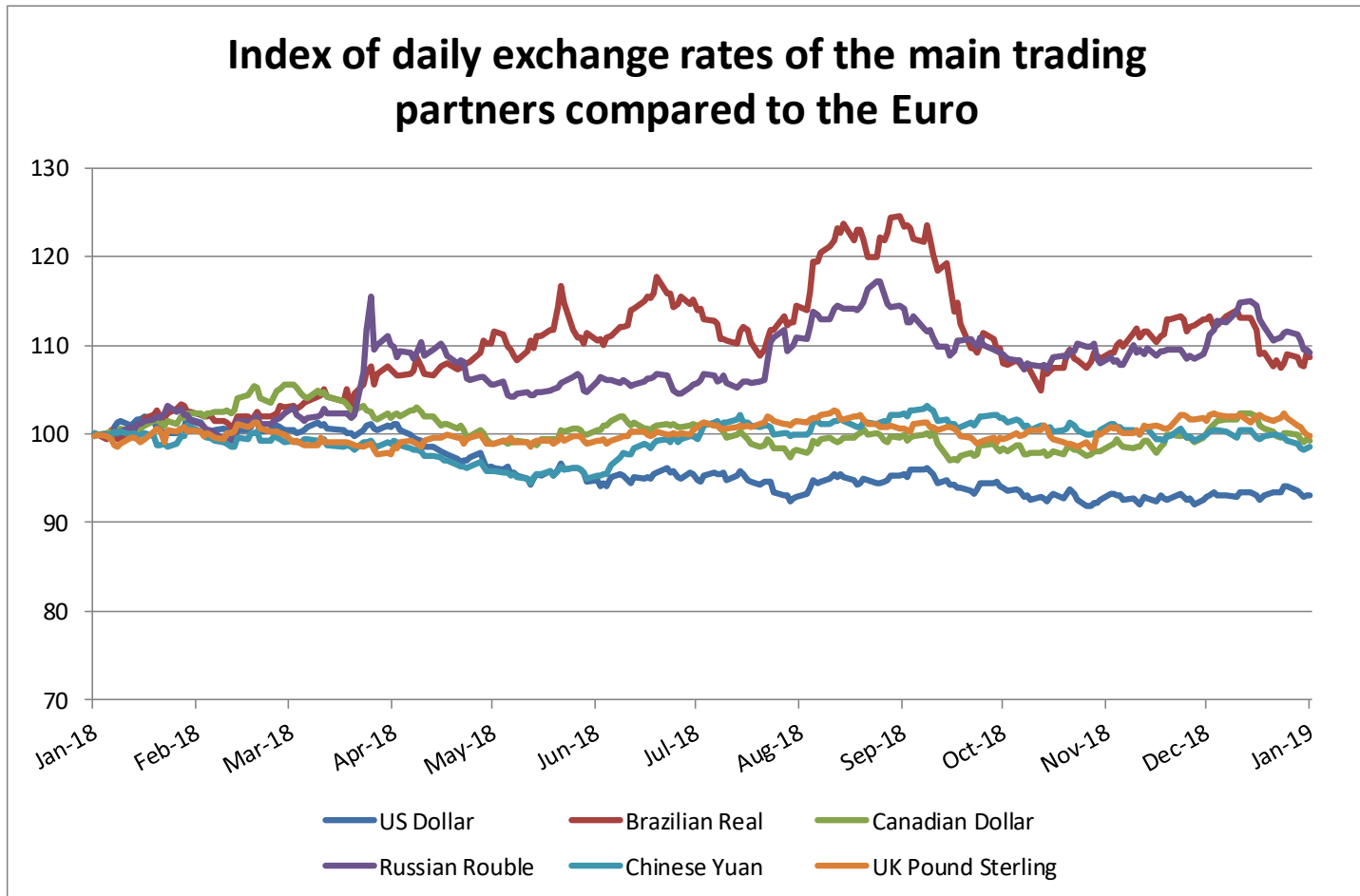


***Committee for the Common Organisation
of the Agricultural Markets
24 January 2019***

EXCHANGE RATE INDEX/EURO

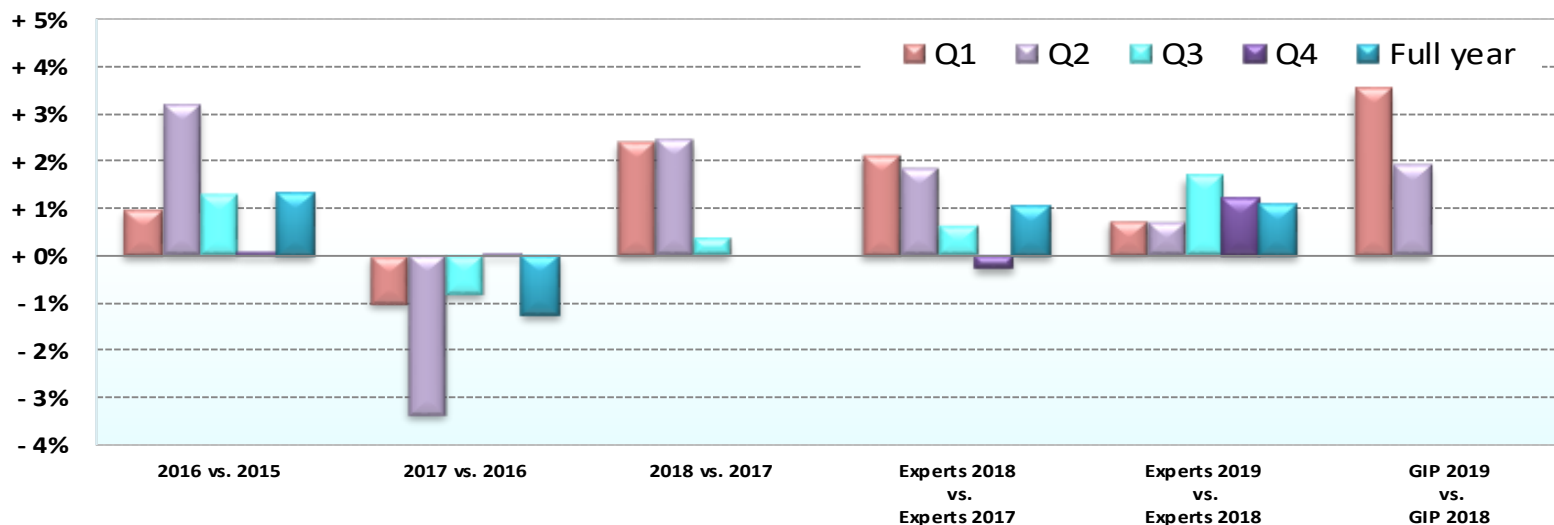


Index of daily exchange rates of the main trading partners compared to the Euro





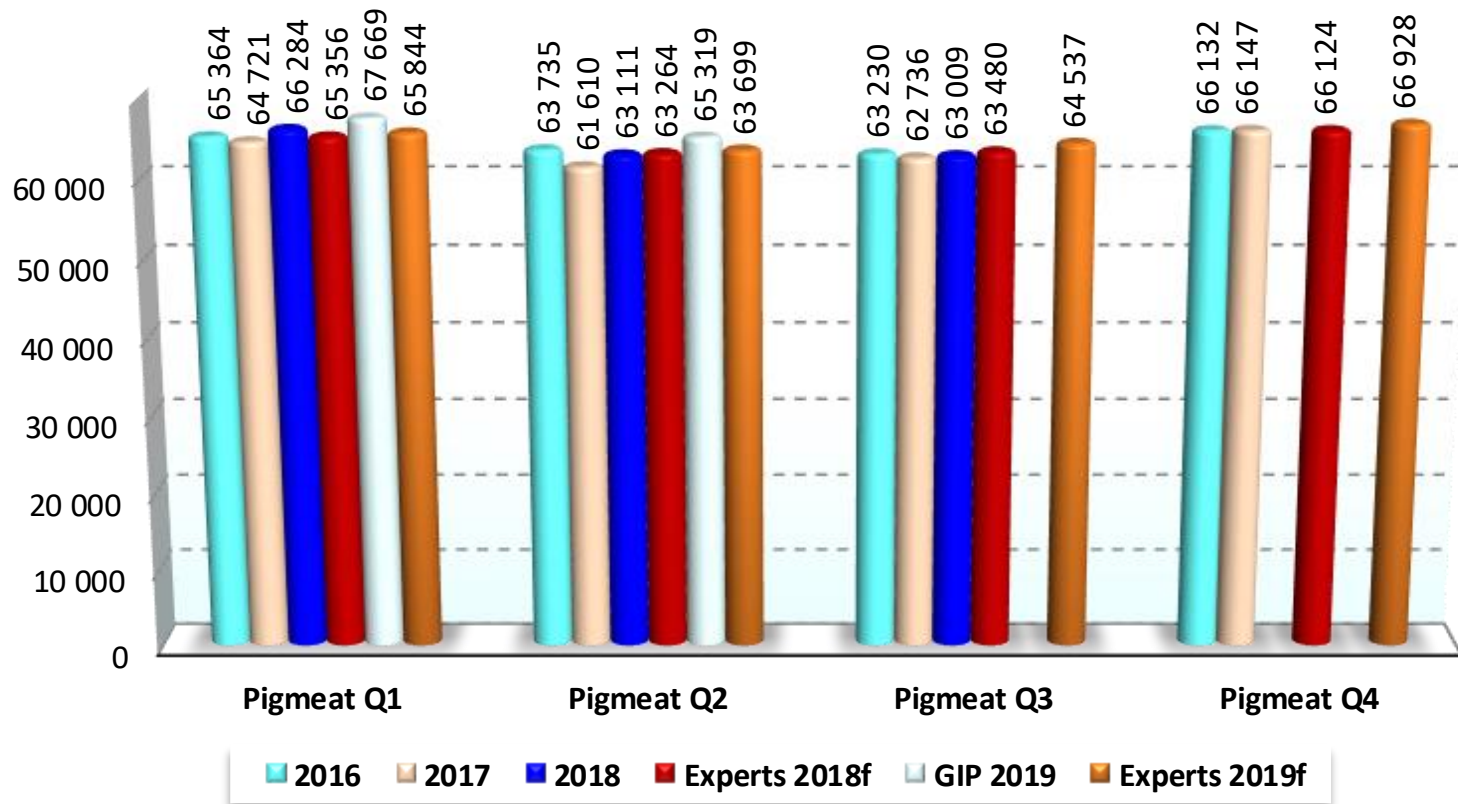
Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter			Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018
	2016 vs. 2015	2017 vs. 2016	2018 vs. 2017		
Q1	+ 1.0%	- 1.0%	+ 2.4%	+ 2.1%	+ 0.7%
Q2	+ 3.2%	- 3.3%	+ 2.4%	+ 1.8%	+ 0.7%
Q3	+ 1.2%	- 0.8%	+ 0.4%	+ 0.6%	+ 1.7%
Q4	+ 0.1%	+ 0.0%		- 0.3%	+ 1.2%
Full year	↑ + 1.3%	↓ - 1.3%		↑ + 1.1%	↑ + 1.1%

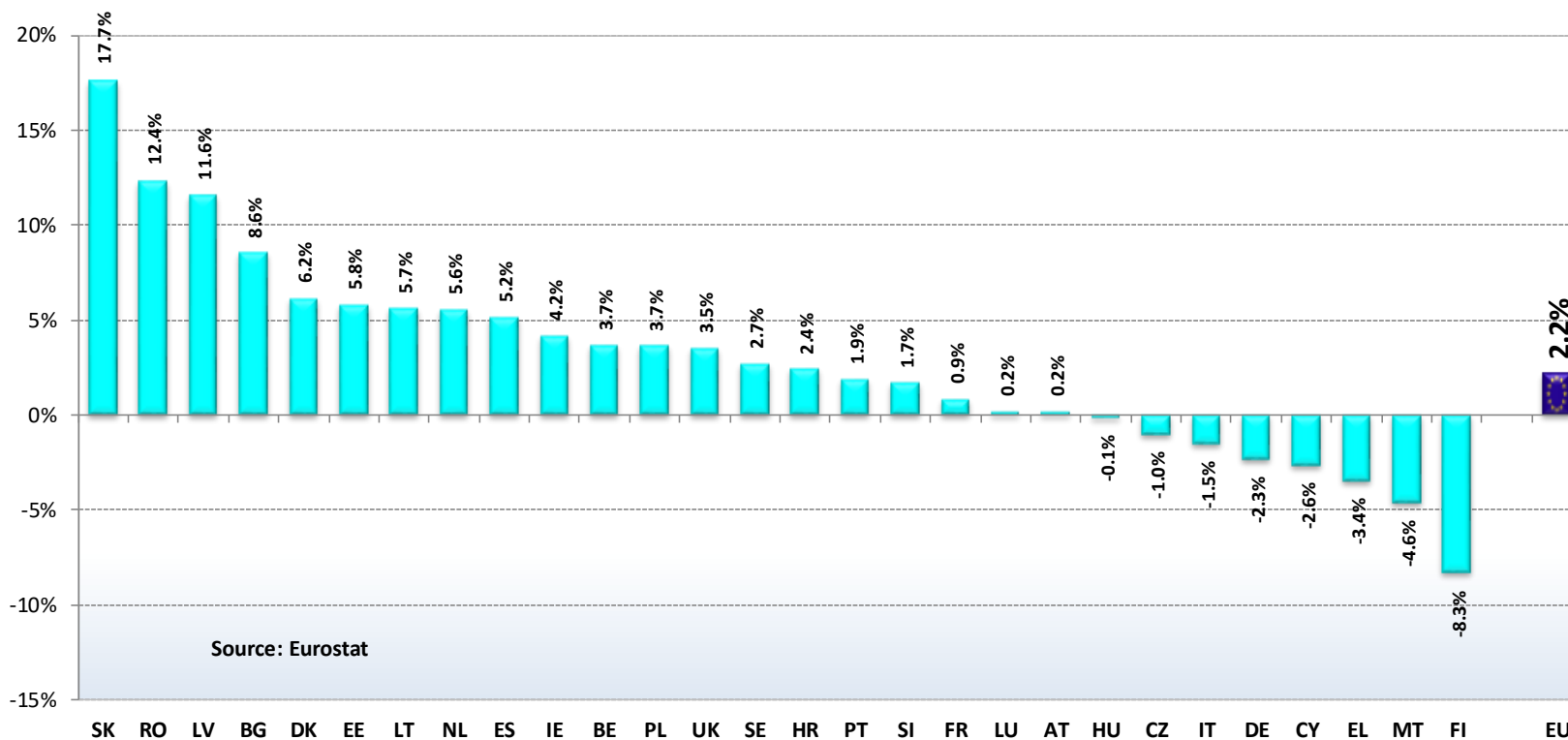


EU pigmeat slaughter in 2016-2018, GIP and expert estimations for 2018 and 2019 ('1000 heads)



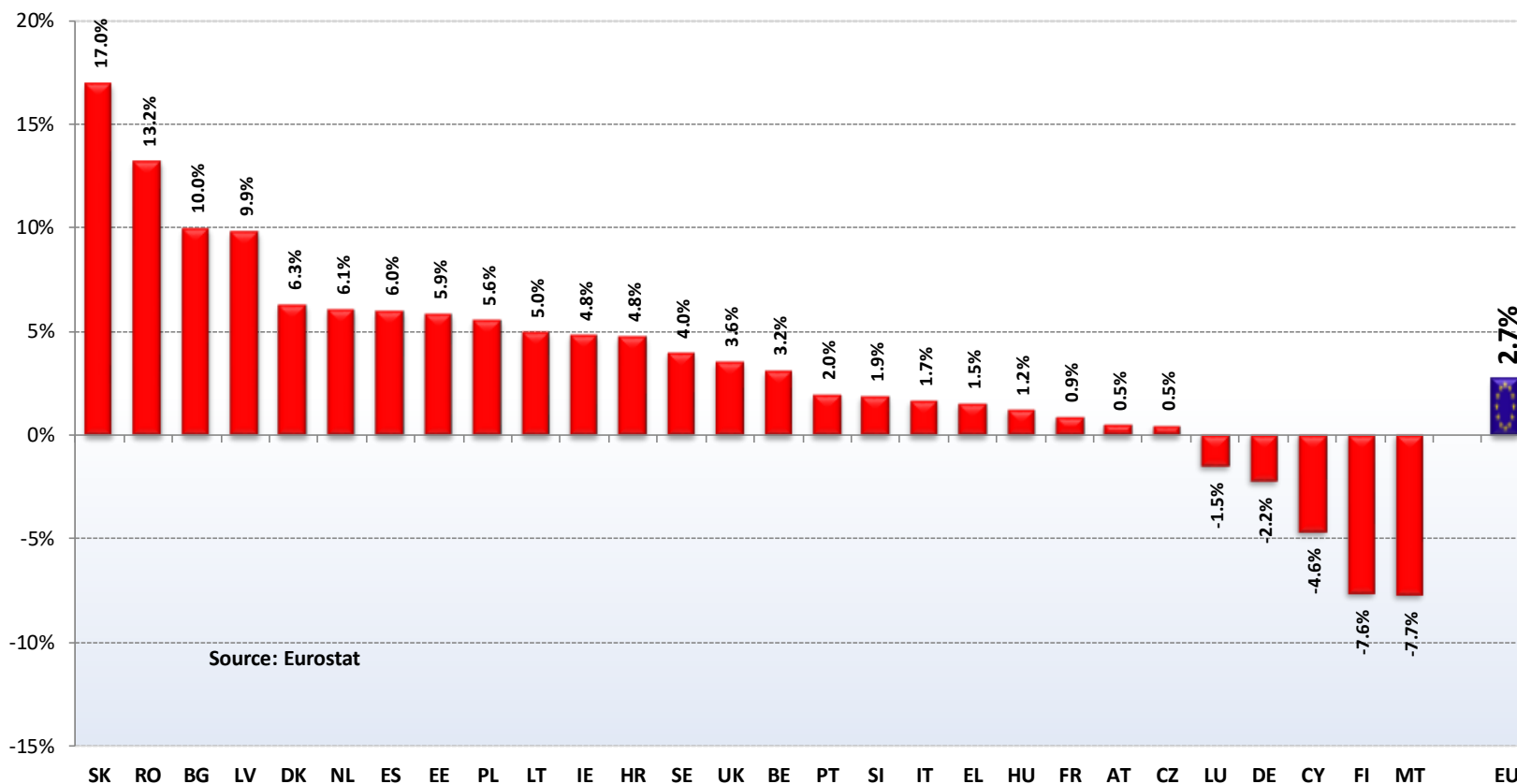


**Change in Pig Slaughter ('000 Heads)
2018/2017 (up to October)**



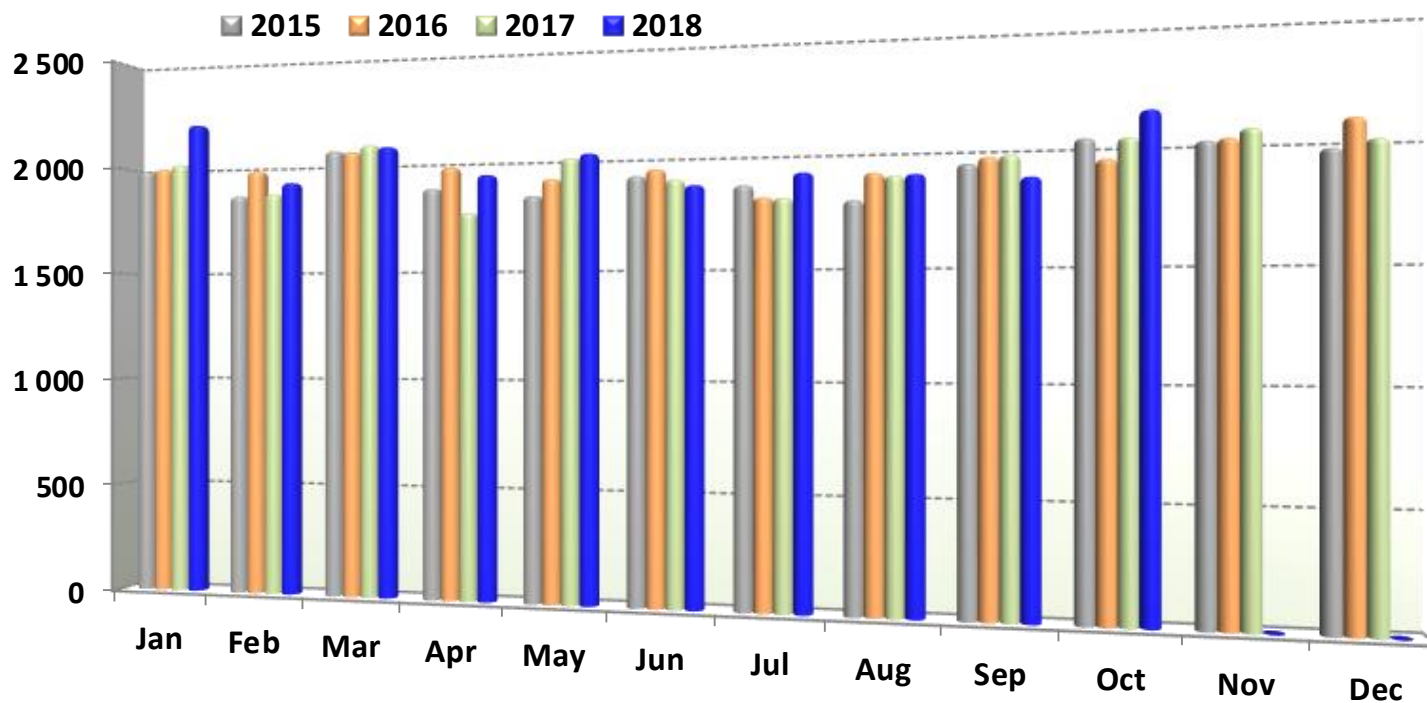


**Change in Pig Slaughter ('000 tonnes)
2018/2017 (up to October)**





Pig Production (E28 Slaughtering) - Tonnes



Source: Eurostat

PIG PRICES

EU EVOLUTION



EU Prices	EU Prices	2	Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	135.2	- 0.4%	- 1.1%	- 1.5%
	Class S	135.8	- 0.4%	- 1.0%	- 1.0%
	Class E	134.0	- 0.4%	- 1.4%	- 2.3%
	Piglet	41.4	+ 1.4%	+ 5.0%	- 6.8%

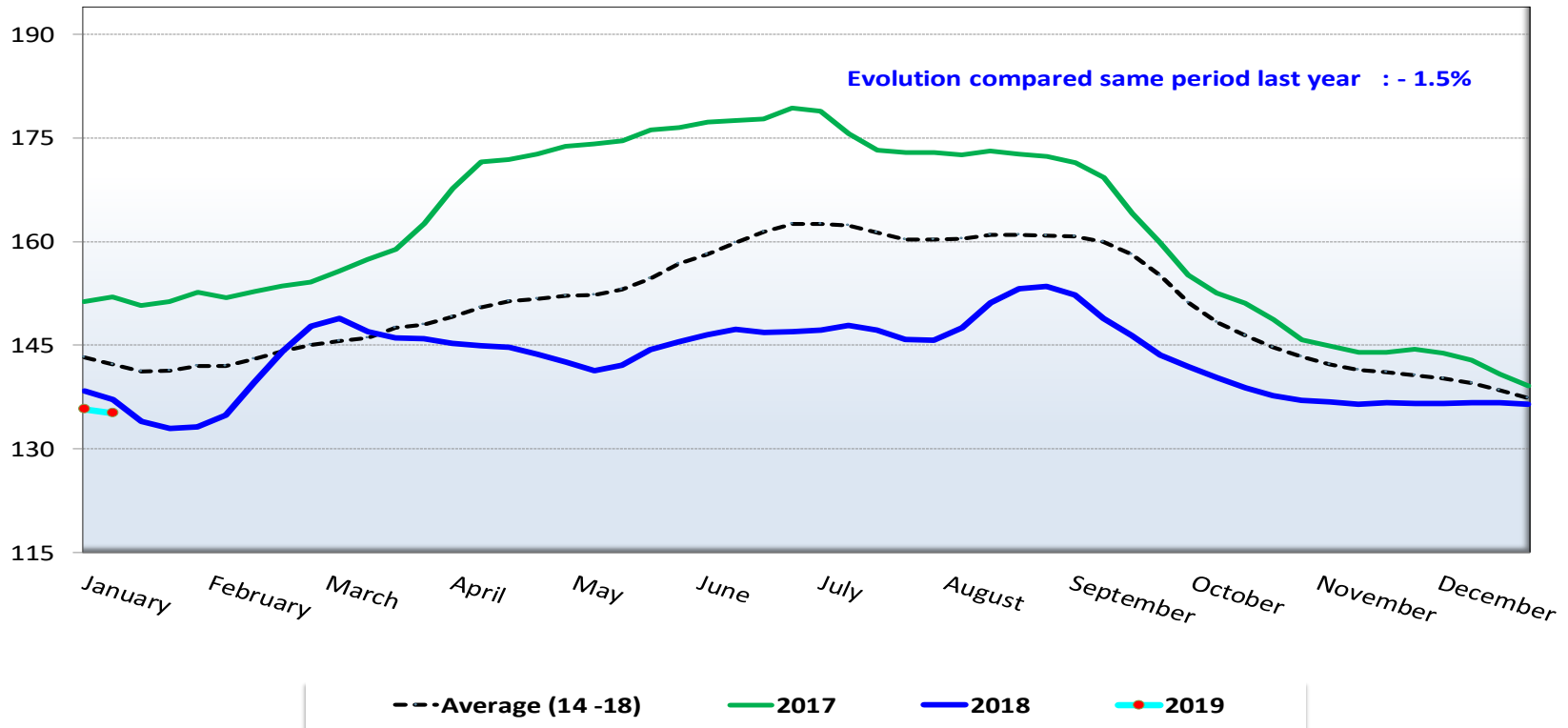
€/100 kg carcass weight

€/head



EU evolution of the EU pig carcass prices (average class E & S)
(€/ 100kg/cw)

Week 2 latest price ==> 135.16 EUR/100 kg/cw



PRICES CARCASSES



EU EVOLUTION

Classe E

	Dec-2017	Dec-2018
EL	193.70	173.64
BG	178.67	169.25
SE	176.05	166.98
FI	159.45	163.62
CY	193.83	162.36
UK	170.06	158.80
SI	154.97	150.34
PT	144.00	150.13
RO	151.24	149.50
EE	146.18	145.92
HR	147.83	143.73
HU	149.65	143.52
SK	153.39	143.40
AT	148.10	141.31
DE	145.52	140.27
IE	145.61	138.73
CZ	146.13	136.57
LV	145.35	130.38
DK	134.29	130.08
FR	128.87	129.00
PL	142.46	128.36
ES	126.52	127.92
LT	143.13	124.71
NL	126.81	121.82
BE	120.85	105.80
IT	167.99	
LU	143.89	

EU 142.79 135.66

Classe S

	Dec-2017	Dec-2018
EL	193.70	173.64
SE	180.54	170.43
FI	163.92	168.80
UK	172.67	161.75
SI	166.35	161.17
RO	153.69	154.55
AT	160.10	153.28
EE	151.59	150.61
PT	144.00	148.16
HU	153.36	147.10
HR	150.62	145.08
SK	155.30	143.78
DE	149.79	143.55
CZ	149.91	139.87
IE	146.34	139.52
FR	136.87	136.77
DK	140.20	134.84
ES	130.30	131.40
LV	149.57	131.34
PL	144.73	130.98
LT	145.28	127.57
NL	126.18	122.96
BE	129.60	113.43
LU	150.06	

EU 141.33 137.12

Classe R

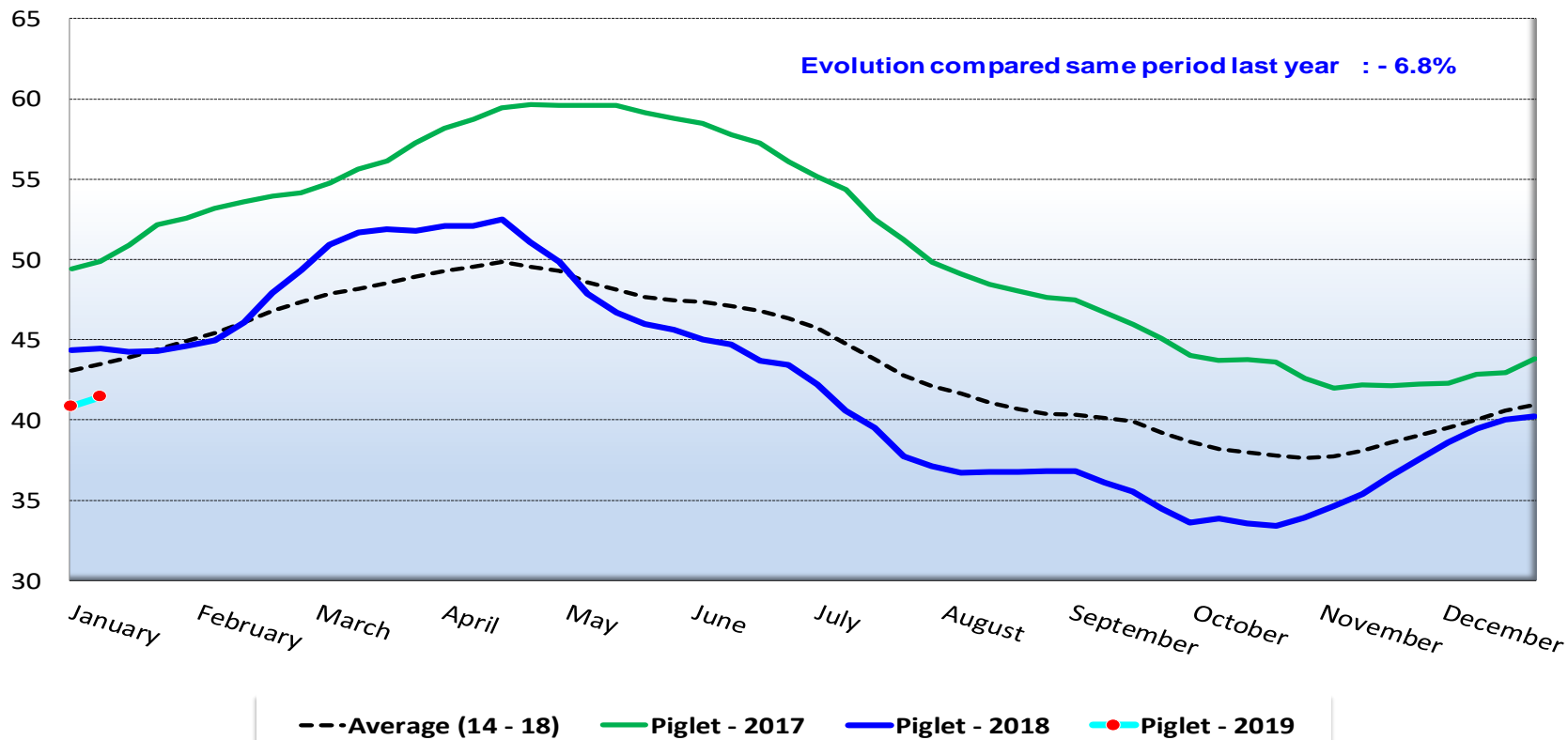
	Dec-2017	Dec-2018
IT	208.76	168.17
LV	146.30	139.60
FI	128.20	133.63
ES	133.76	131.09
SK	142.16	130.07
UK	159.75	114.26
DE	117.03	113.94
LT	131.09	112.56
DK		97.52
LU	127.98	
EE	133.63	

EU 173.88 147.11



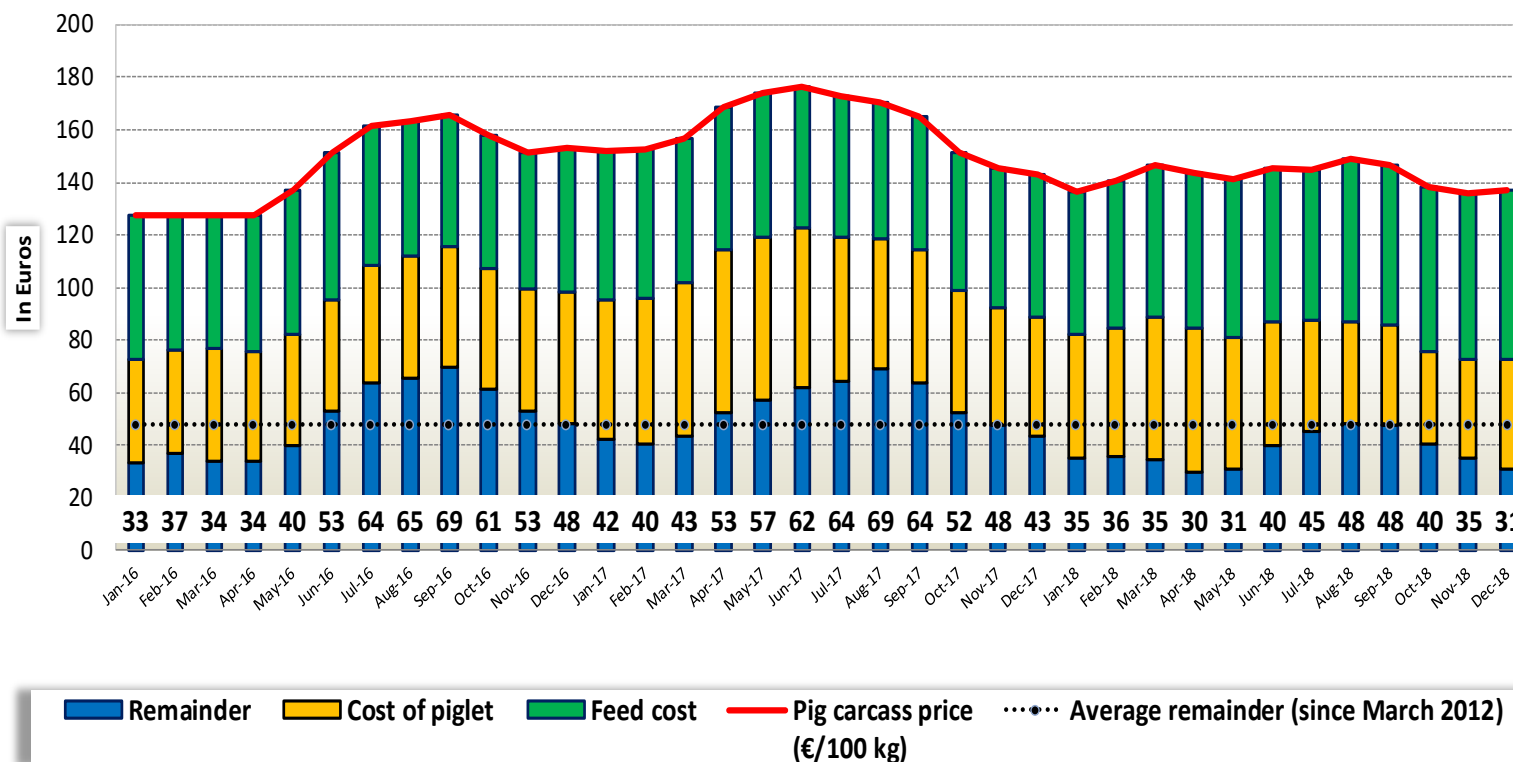
EU evolution of the EU average piglet prices (€/head)

Week 2 latest price ==> 41.44 EUR/head



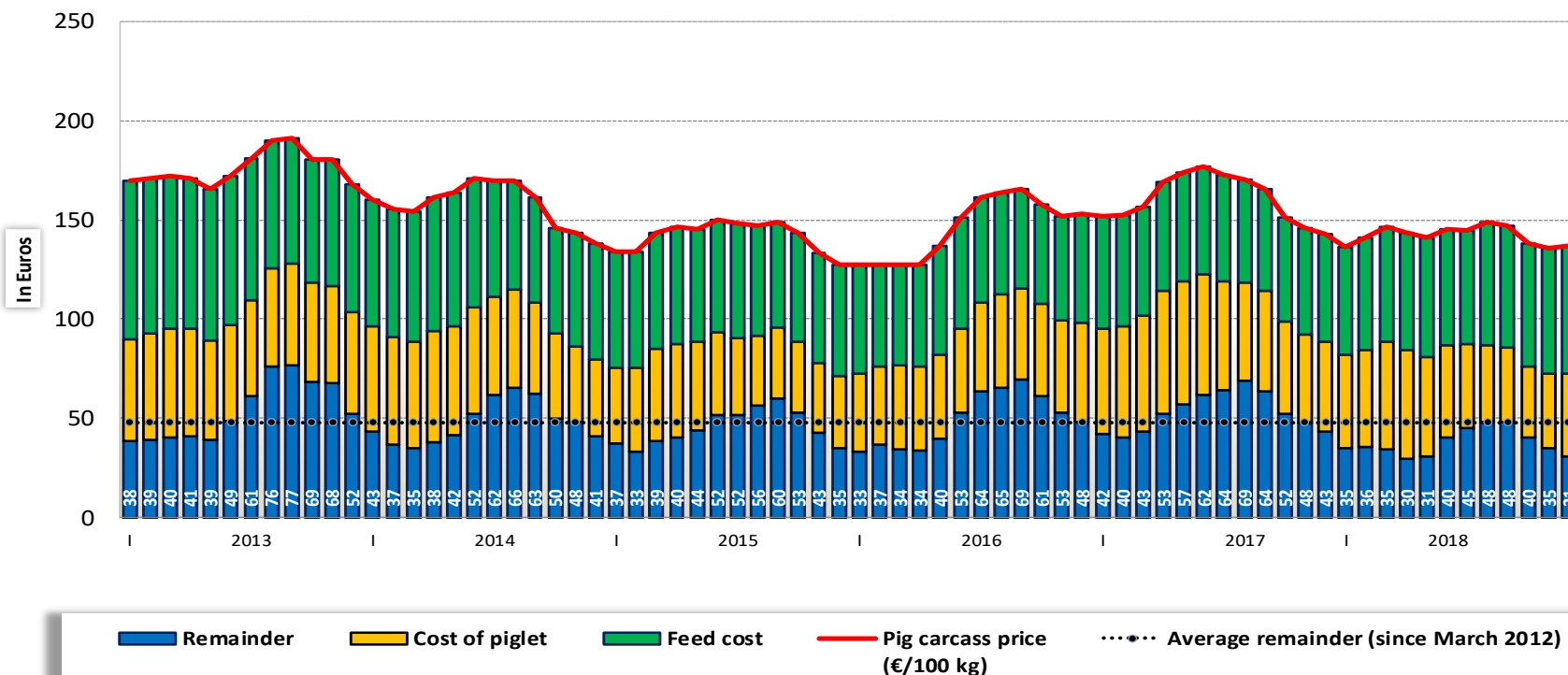


Remainder for pig fattening





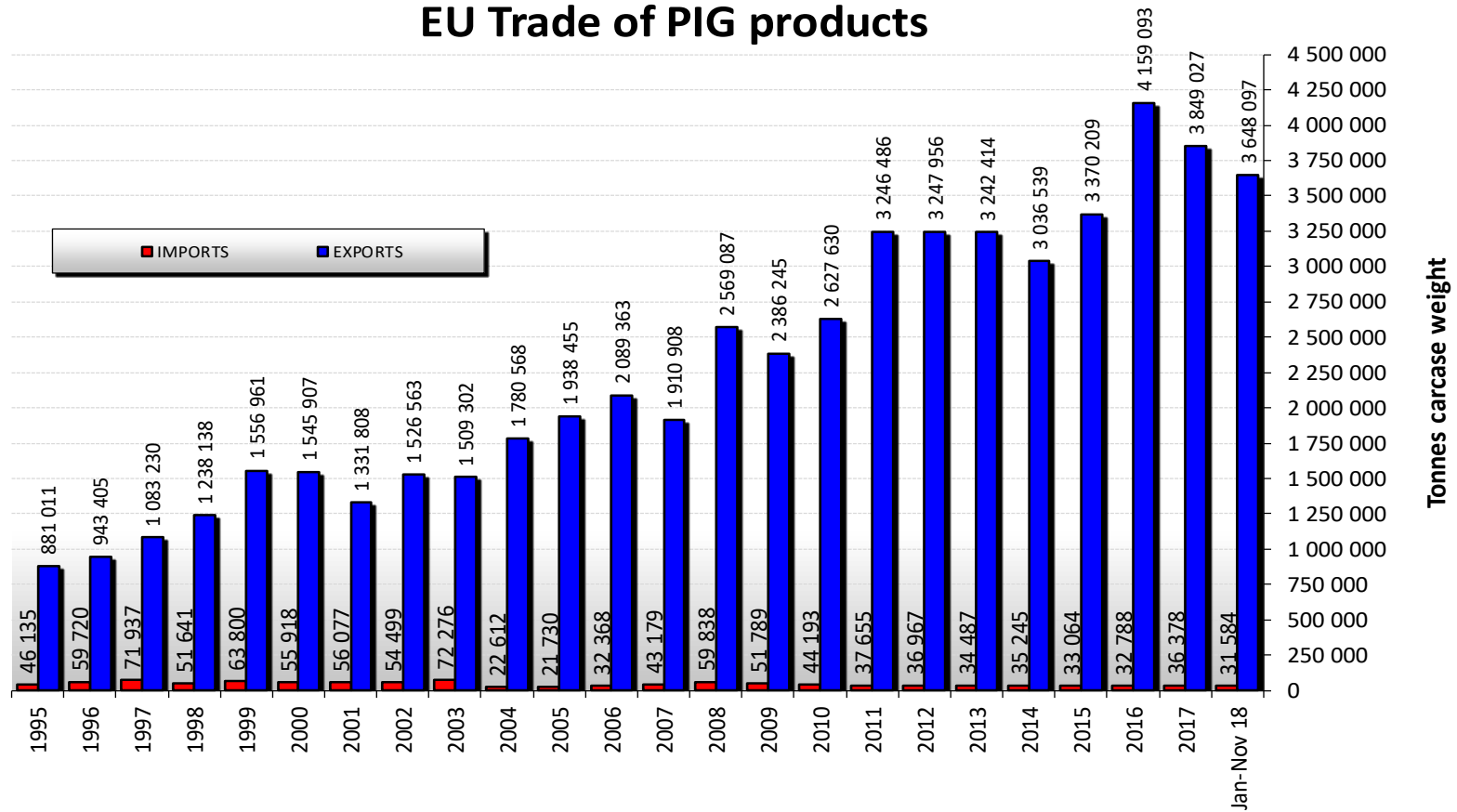
Remainder for pig fattening





EU trade of PIG products

EU Trade of PIG products





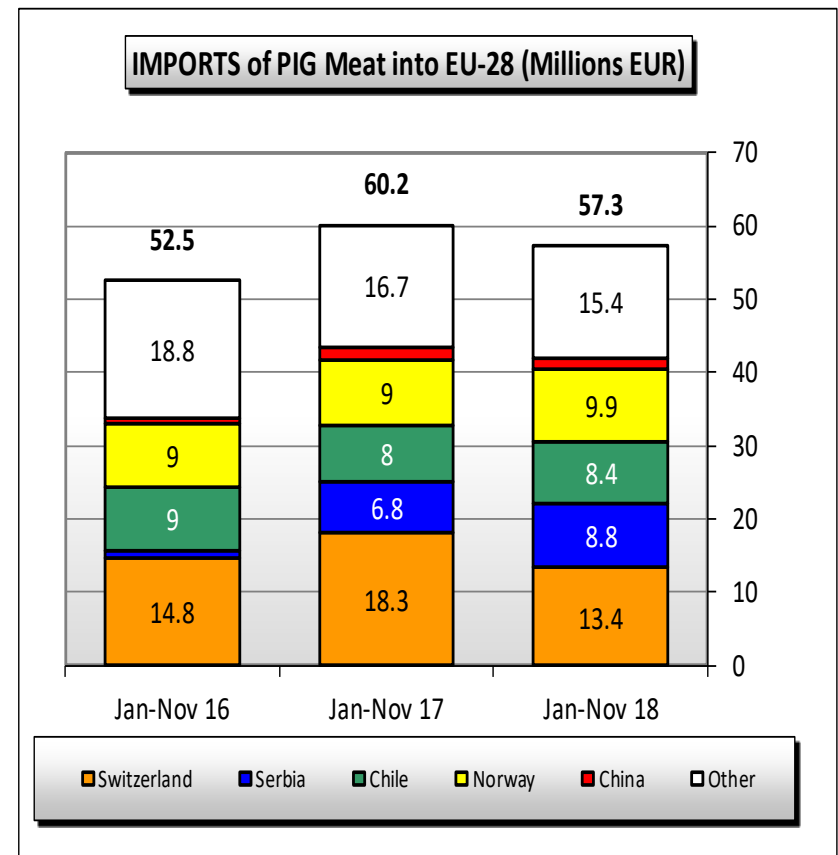
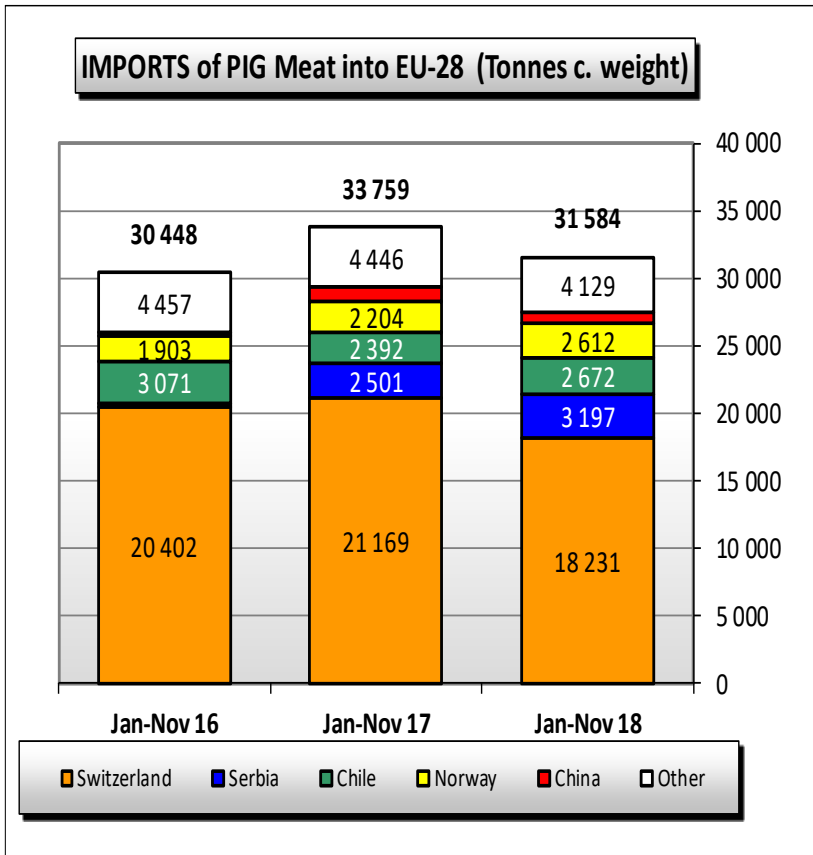
EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

IMPORT

	2014		2015		2016		2017		Jan-Nov 18		Compared to Jan- Nov 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18 207	52%	20 225	61%	22 257	68%	22 922	63%	18 231	58%	-14%
Serbia	3 662	10%	1 819	6%	614	2%	2 694	7%	3 197	10%	28%
Chile	3 416	10%	2 896	9%	2 958	9%	2 434	7%	2 672	8%	12%
Norway	3 192	9%	2 315	7%	1 989	6%	2 297	6%	2 612	8%	19%
USA	1 498	4%	1 769	5%	1 711	5%	1 707	5%	1 488	5%	-12%
China	917	3%	378	1%	250	1%	1 315	4%	744	2%	-29%
Other	4 353	12%	3 663	11%	3 010	9%	3 010	8%	2 641	8%	
Extra-EU	35 245		33 064		32 788		36 378		31 584		
% change			- 6%		- 1%		+ 11%		- 6.4%		

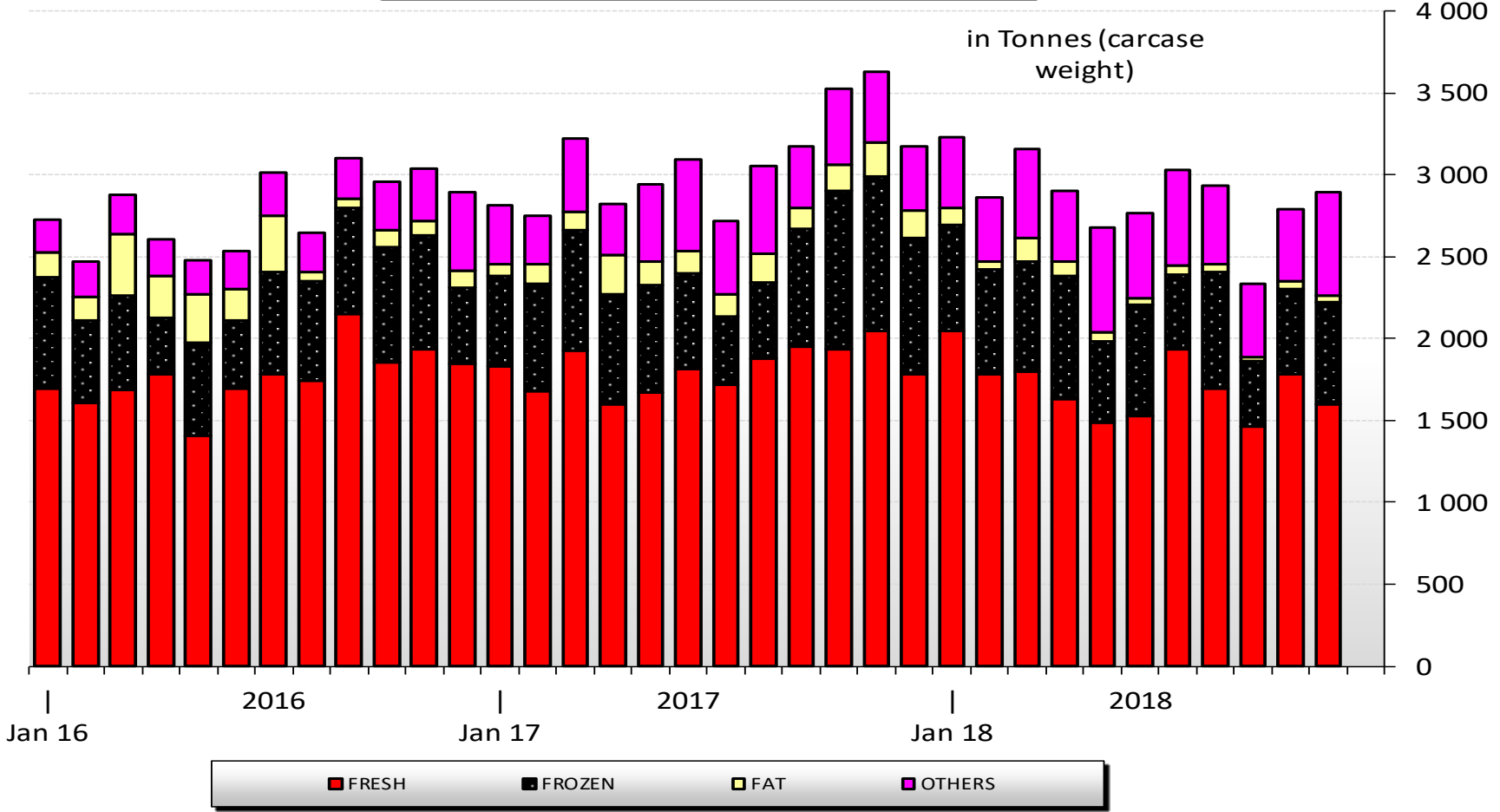


EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)



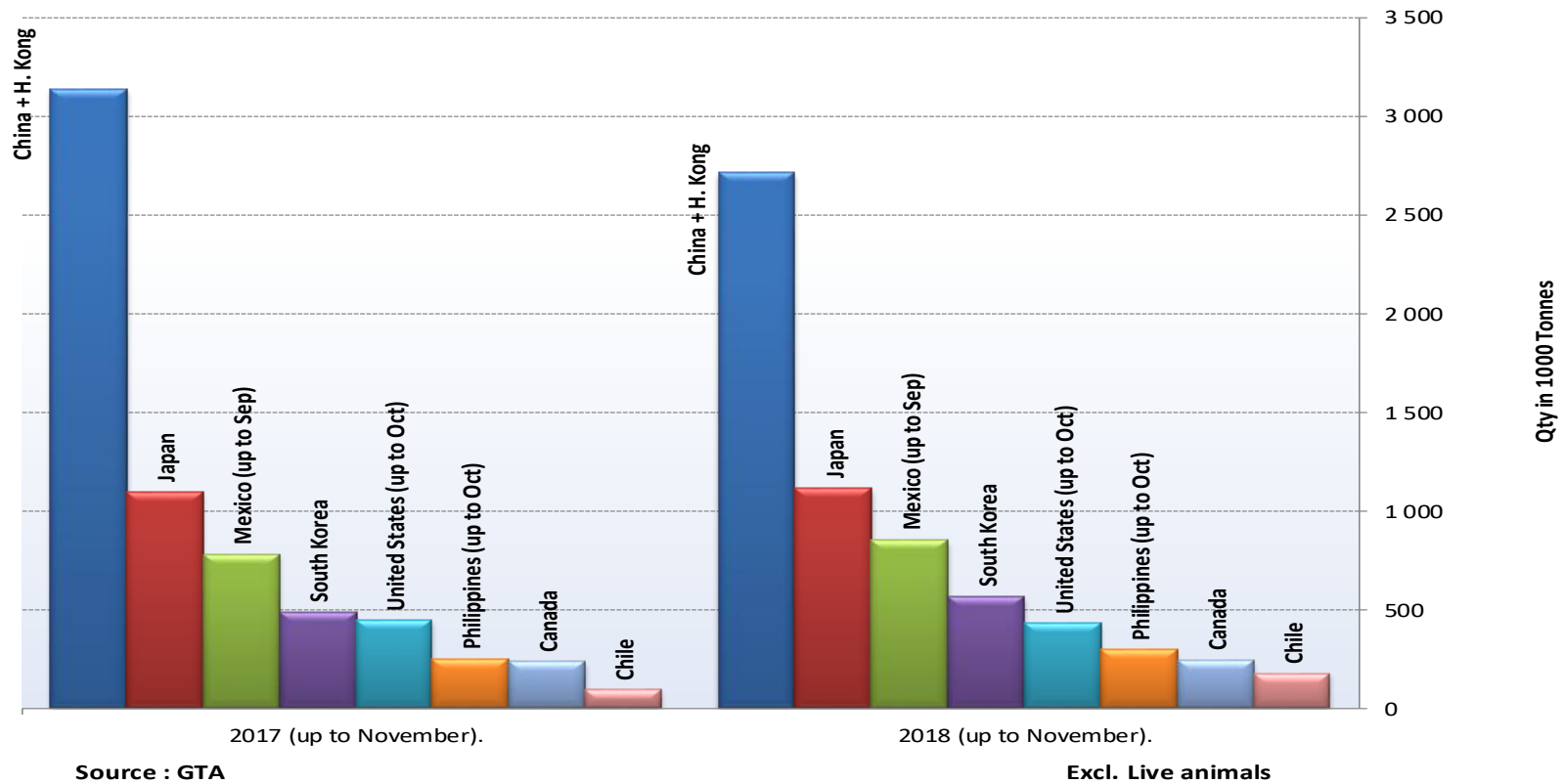


Imports of selected PIG products





Main Importers of PIG Products (up to November).



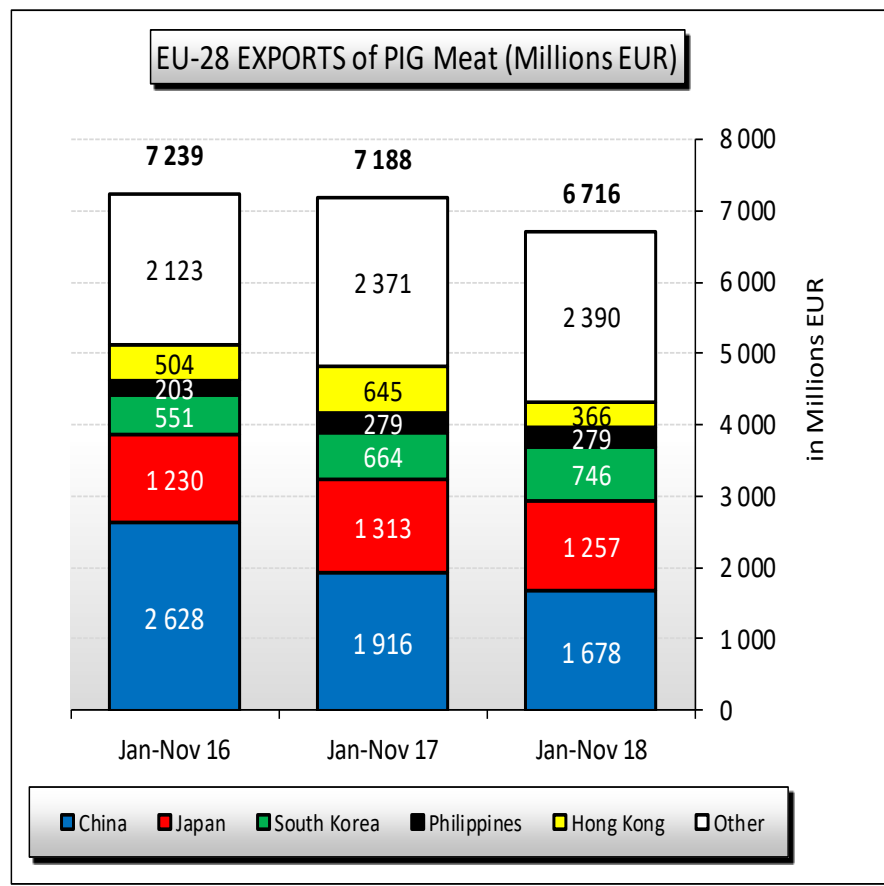
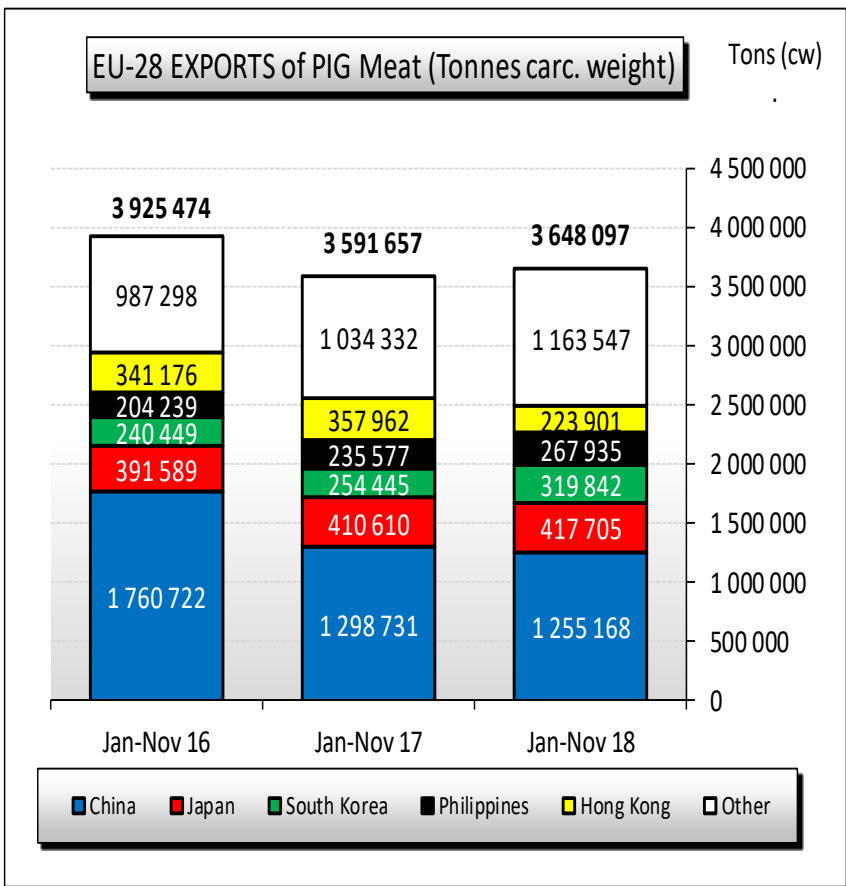


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2014		2015		2016		2017		Jan-Nov 18		Compared to Jan-Nov 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	717 035	23.6%	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 255 168	34.4%	- 3%
Japan	347 721	11.5%	364 745	10.8%	405 311	9.7%	425 761	11.1%	417 705	11.4%	+ 2%
South Korea	227 846	7.5%	241 569	7.2%	260 593	6.3%	276 136	7.2%	319 842	8.8%	+ 26%
Philippines	202 698	6.7%	191 891	5.7%	216 514	5.2%	251 492	6.5%	267 935	7.3%	+ 14%
Hong Kong	408 779	13.5%	292 651	8.7%	363 251	8.7%	383 948	10.0%	223 901	6.1%	- 37%
USA	90 985	3.0%	105 123	3.1%	116 806	2.8%	155 461	4.0%	156 837	4.3%	+ 8%
Ukraine	106 794	3.5%	96 619	2.9%	75 547	1.8%	86 943	2.3%	100 386	2.8%	+ 27%
Australia	73 156	2.4%	102 645	3.0%	101 174	2.4%	95 351	2.5%	93 578	2.6%	+ 1%
Vietnam	16 056	0.5%	38 290	1.1%	53 483	1.3%	41 637	1.1%	83 291	2.3%	+++
Serbia	62 905	2.1%	47 488	1.4%	41 151	1.0%	54 934	1.4%	63 704	1.7%	+ 22%
Taiwan	52 970	1.7%	53 701	1.6%	47 825	1.1%	64 443	1.7%	54 438	1.5%	- 10%
Ivory Coast	39 798	1.3%	50 240	1.5%	36 825	0.9%	41 475	1.1%	47 312	1.3%	+ 25%
Other	689 795	22.7%	643 762	19.1%	574 504	13.8%	564 713	14.7%	564 001	15.5%	
Extra-EU	3 036 539		3 370 209		4 159 093		3 849 027		3 648 097		
% change			+ 11%		+ 23%		- 7%		+ 1.6%		



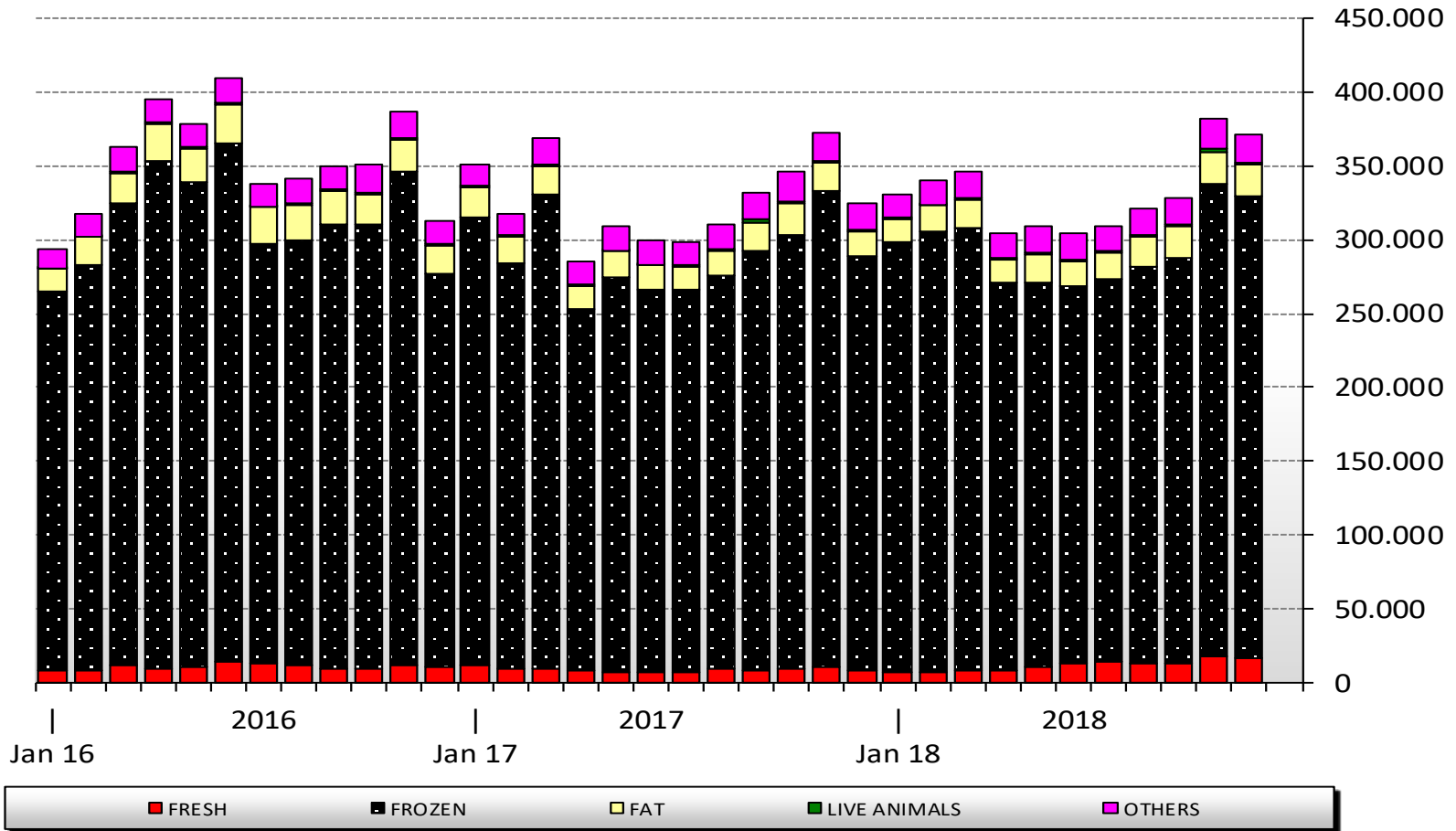
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)





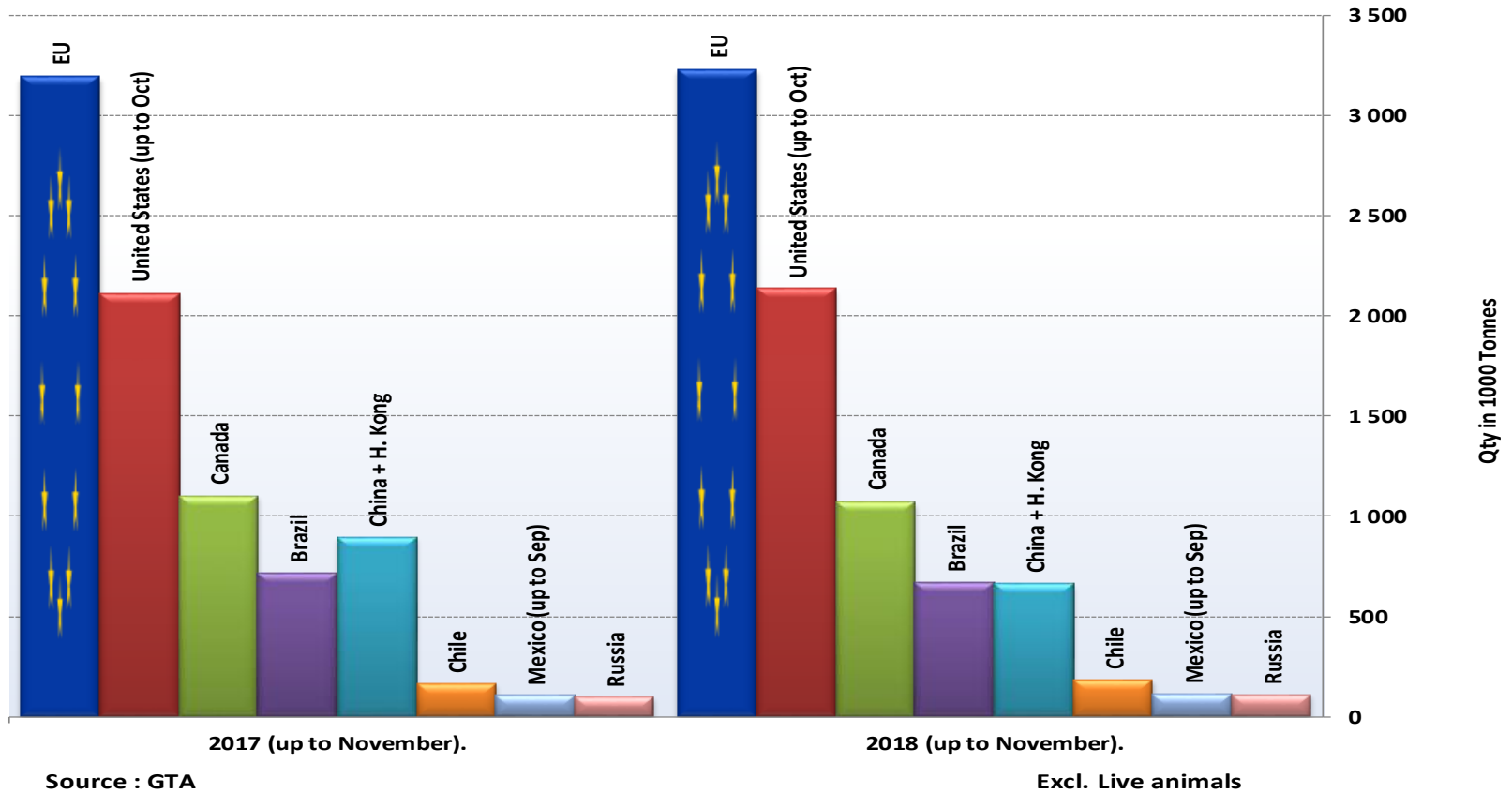
EU Exports of selected PIG products

in Tonnes
(carcase weight)



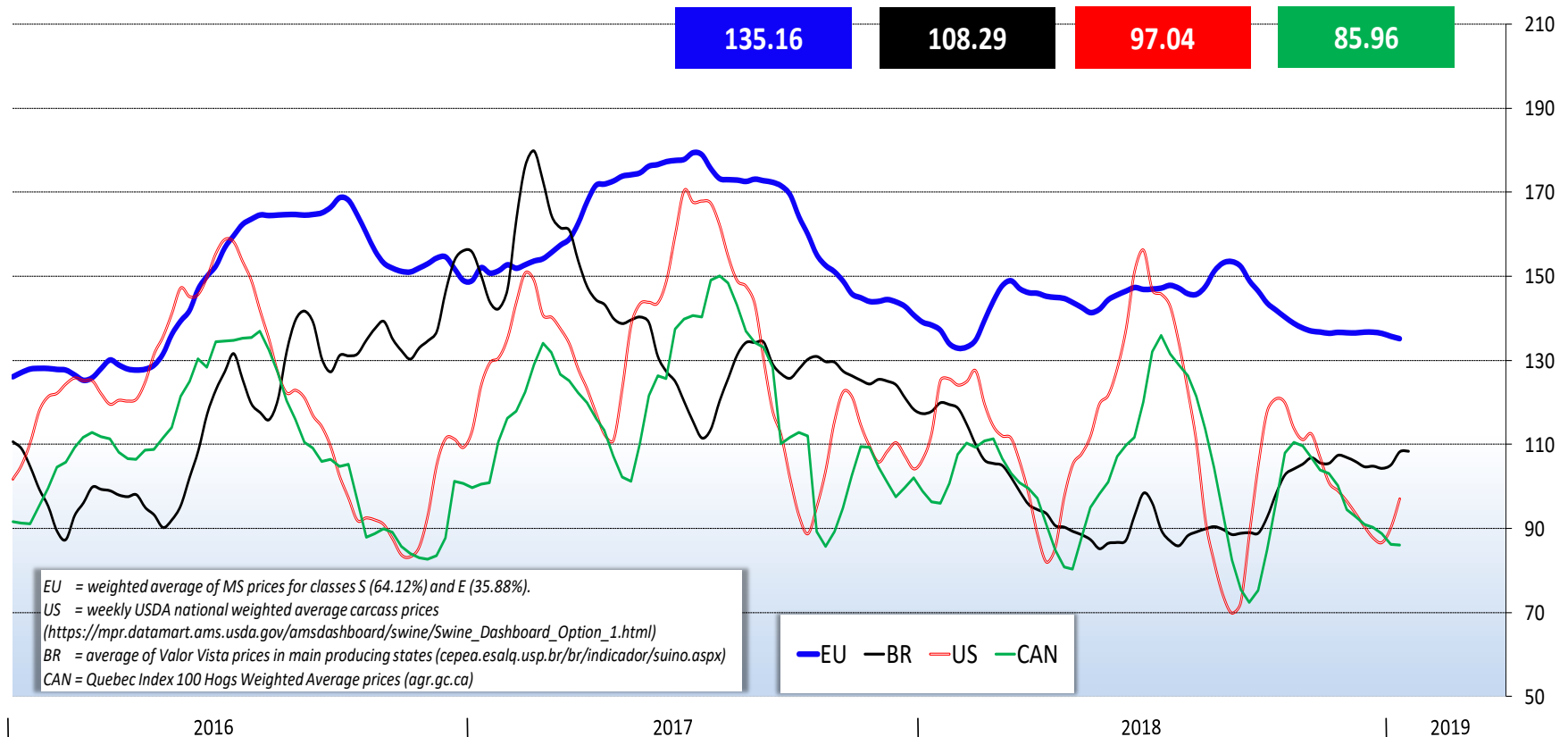


Main Exporters of PIG Products (up to November).





World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)





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