

# EU Market Situation for Poultry

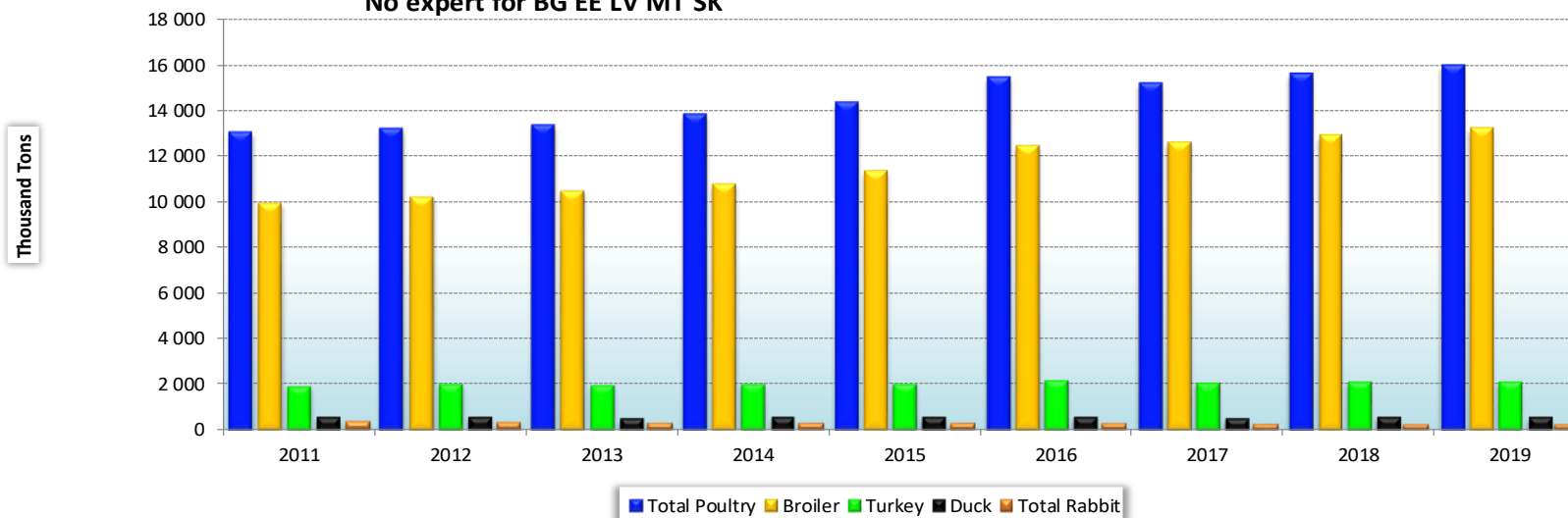
Committee for the  
Common  
Organisation of the  
Agricultural Markets  
24 January 2019



## Experts EU production forecast on Poultry and Rabbit

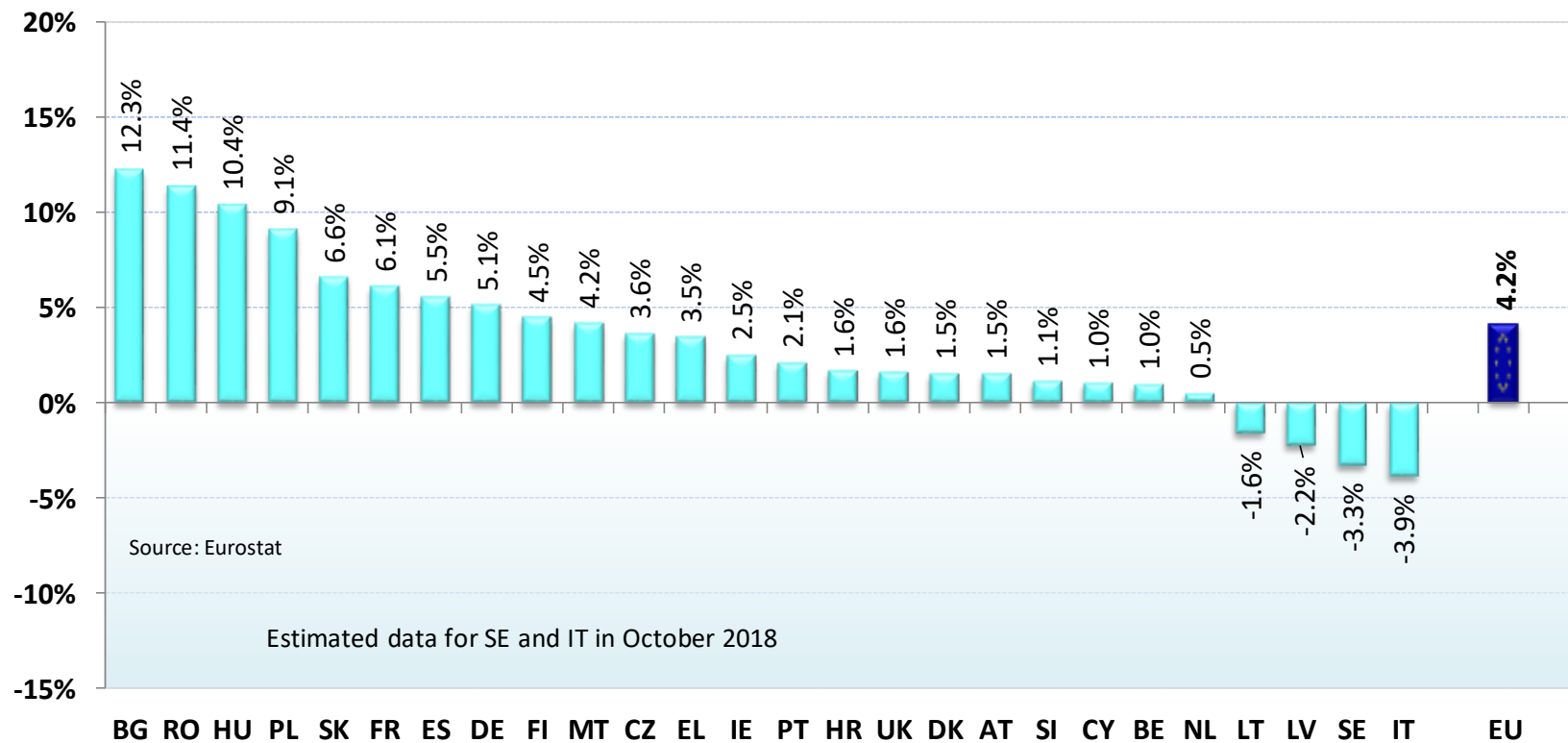
Missing or incomplete data for EL CY LT RO

No expert for BG EE LV MT SK



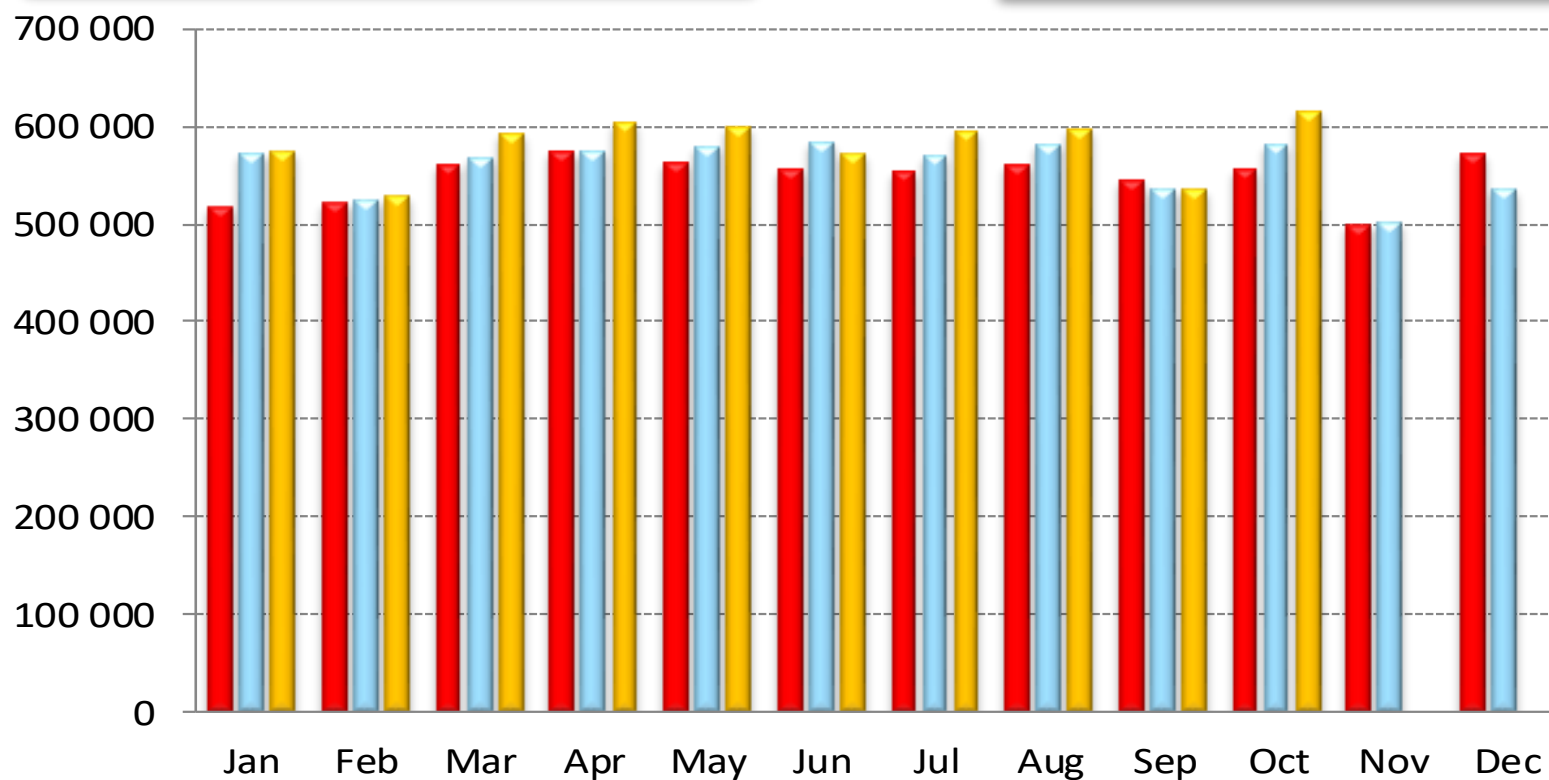
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% 2018/ 2017	% 2019/ 2018
<b>Total Poultry</b>	12 945	13 035	13 220	13 367	13 797	14 325	15 458	15 169	15 607	15 958	+ 2.9%	+ 2.2%
Broiler	9 876	9 932	10 173	10 445	10 729	11 295	12 403	12 545	12 874	13 220	+ 2.6%	+ 2.7%
Turkey	1 976	1 878	1 967	1 935	1 964	1 967	2 154	2 057	2 104	2 109	+ 2.3%	+ 0.2%
Duck	481	500	500	485	512	503	507	469	520	520	+ 10.8%	- 0.0%
<b>Total Rabbit</b>	329	328	281	260	246	243	228	209	190	180	- 9.1%	- 5.2%

## Change in Poultry Meat Production in % 2018/2017 (up to October)



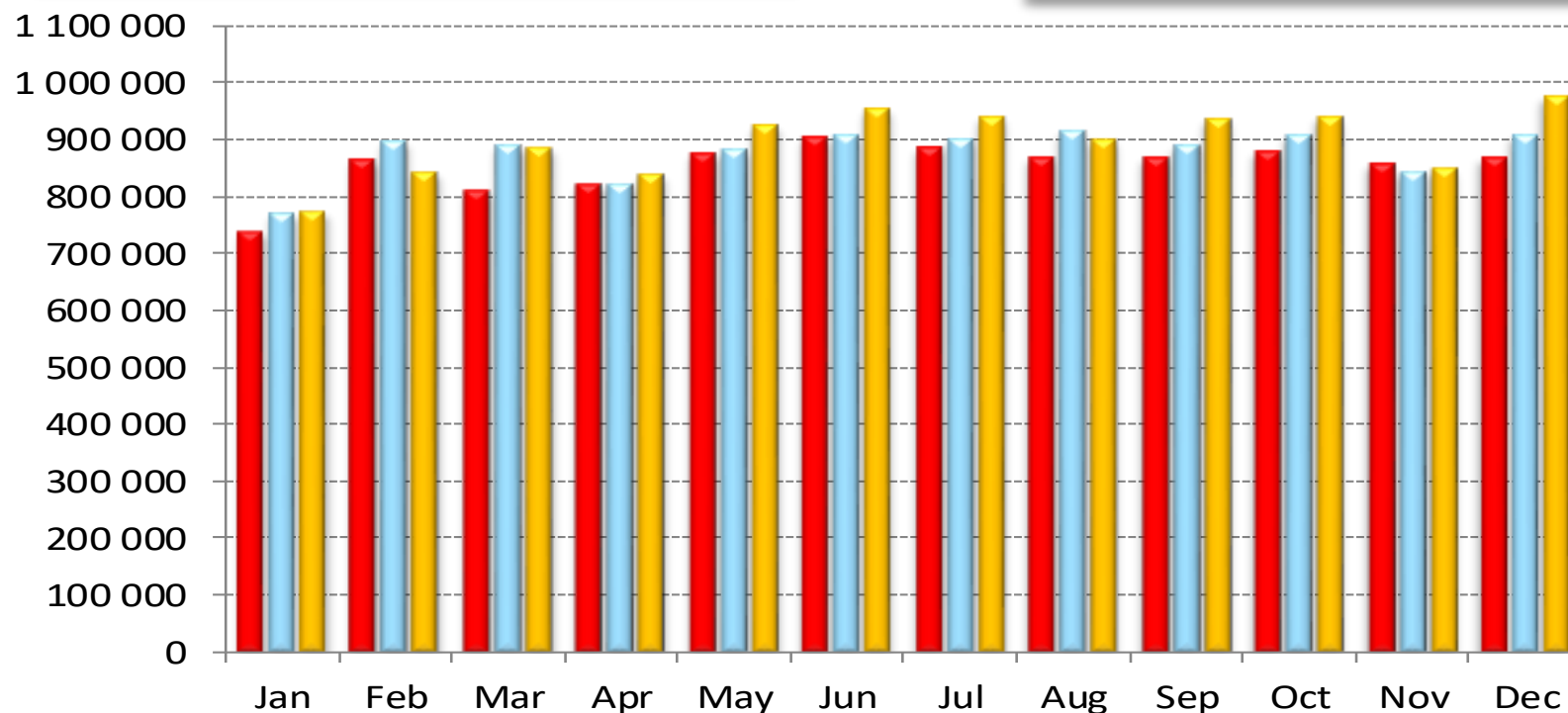
## Chicks hatched for fattening (1 000 pieces)

2016 2017 2018



## Production forecast of broiler (In tonnes)

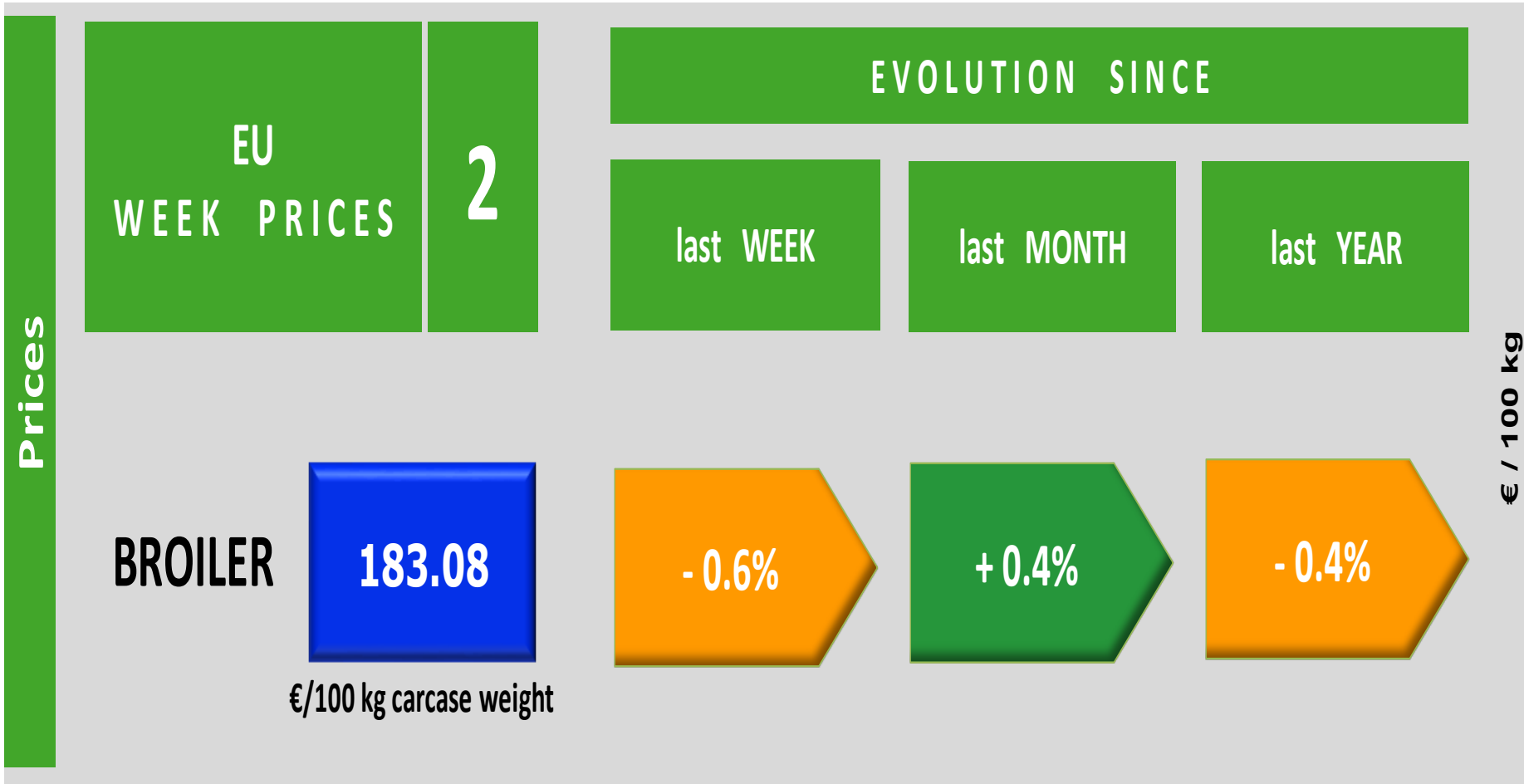
■ 2016 ■ 2017 ■ 2018



# PRICES



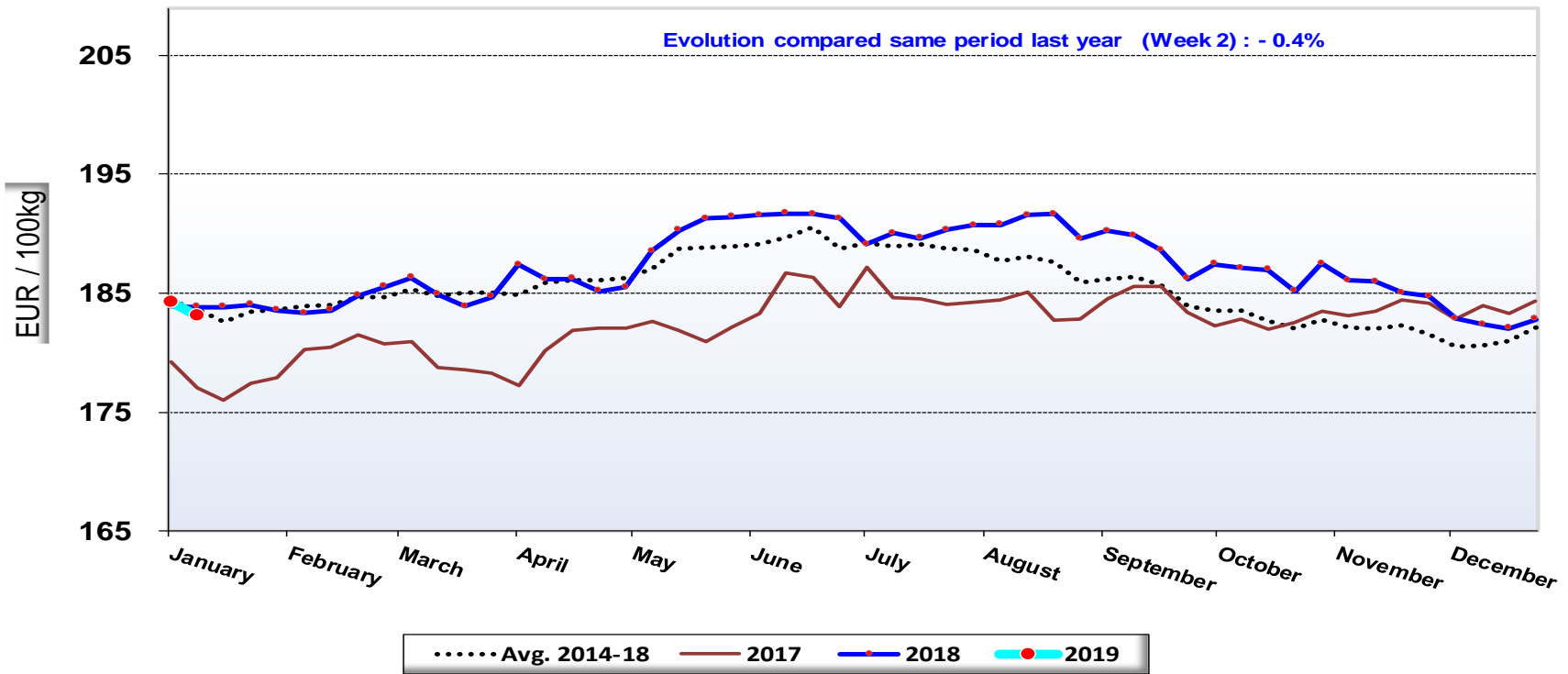
European  
Commission





## Evolution of the weekly EU average price for **Broiler**

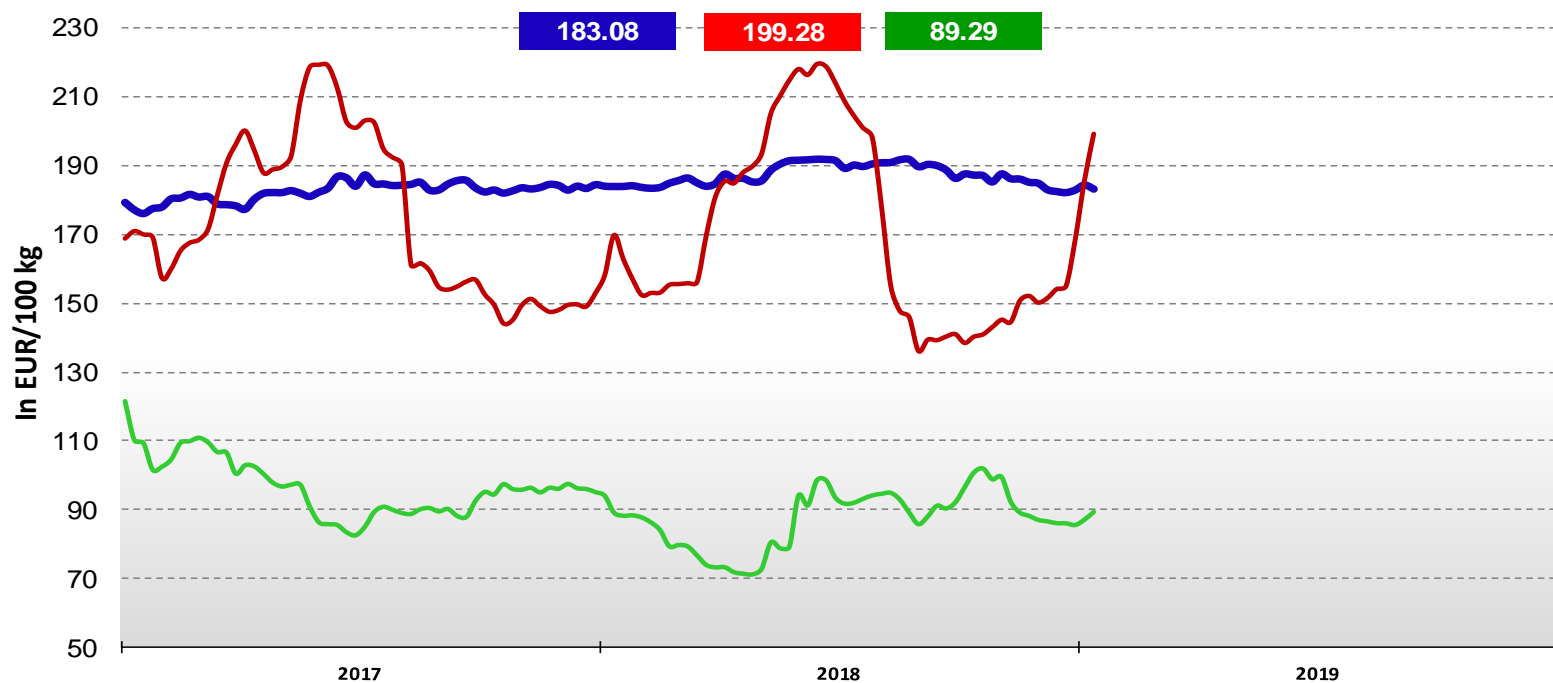
Latest price ==> 183.08 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%  
US = weekly USDA prices - Fresh chicken grade A ,Chicago  
BR = average of prices in main producing states - (Aveworld.com.br)

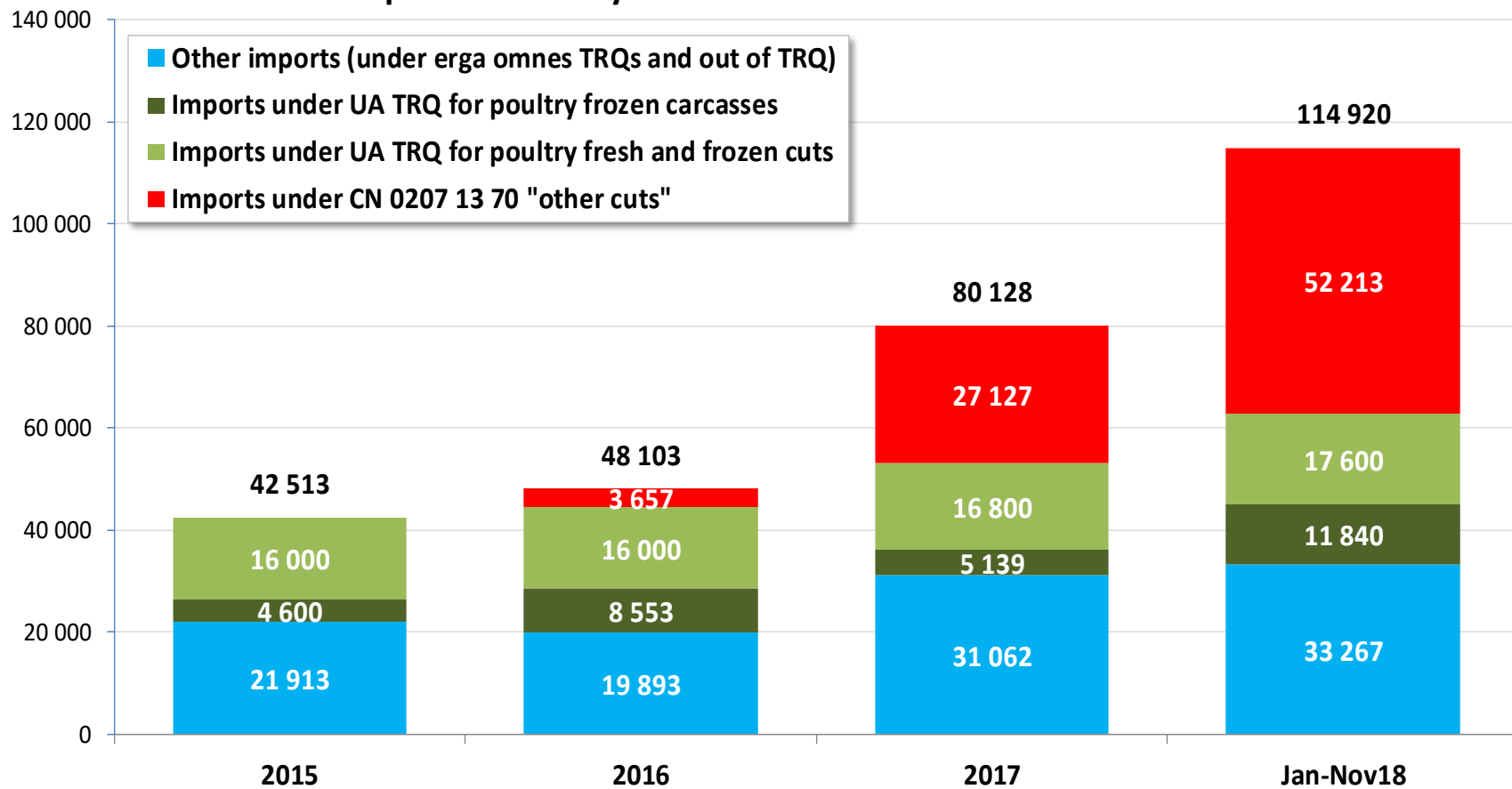
— EU — US — BR



## Imports of poultry meat from selected origins

	2014		2015		2016		2017		Jan-Nov 18		Compared to Jan-Nov 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	251 185	29.7%	274 524	31.4%	290 602	32.2%	265 927	32.9%	285 887	37.9%	+ 16%
Brazil	507 355	60.0%	501 328	57.3%	504 814	55.9%	401 598	49.7%	280 191	37.2%	- 26%
Ukraine	19 958	2.4%	42 513	4.9%	48 103	5.3%	80 128	9.9%	114 919	15.3%	+ 54%
Chile	25 815	3.1%	22 232	2.5%	28 809	3.2%	24 972	3.1%	35 302	4.7%	+ 60%
China	19 761	2.3%	18 384	2.1%	16 951	1.9%	19 107	2.4%	22 480	3.0%	+ 30%
Argentina	10 996	1.3%	8 529	1.0%	6 491	0.7%	6 297	0.8%	7 049	0.9%	+ 22%
Switzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 736	0.3%	2 791	0.4%	+ 9%
Turkey	16	0.0%			441	0.0%	149	0.0%	1 481	0.2%	+++
Others	6 351	0.8%	4 984	0.6%	3 554	0.4%	6 341	0.8%	3 303	0.4%	
Extra-EU	845 743		874 919		902 313		807 254		753 403		
% change			+ 3.4%		+ 3.1%		- 10.5%		+ 0.3%		

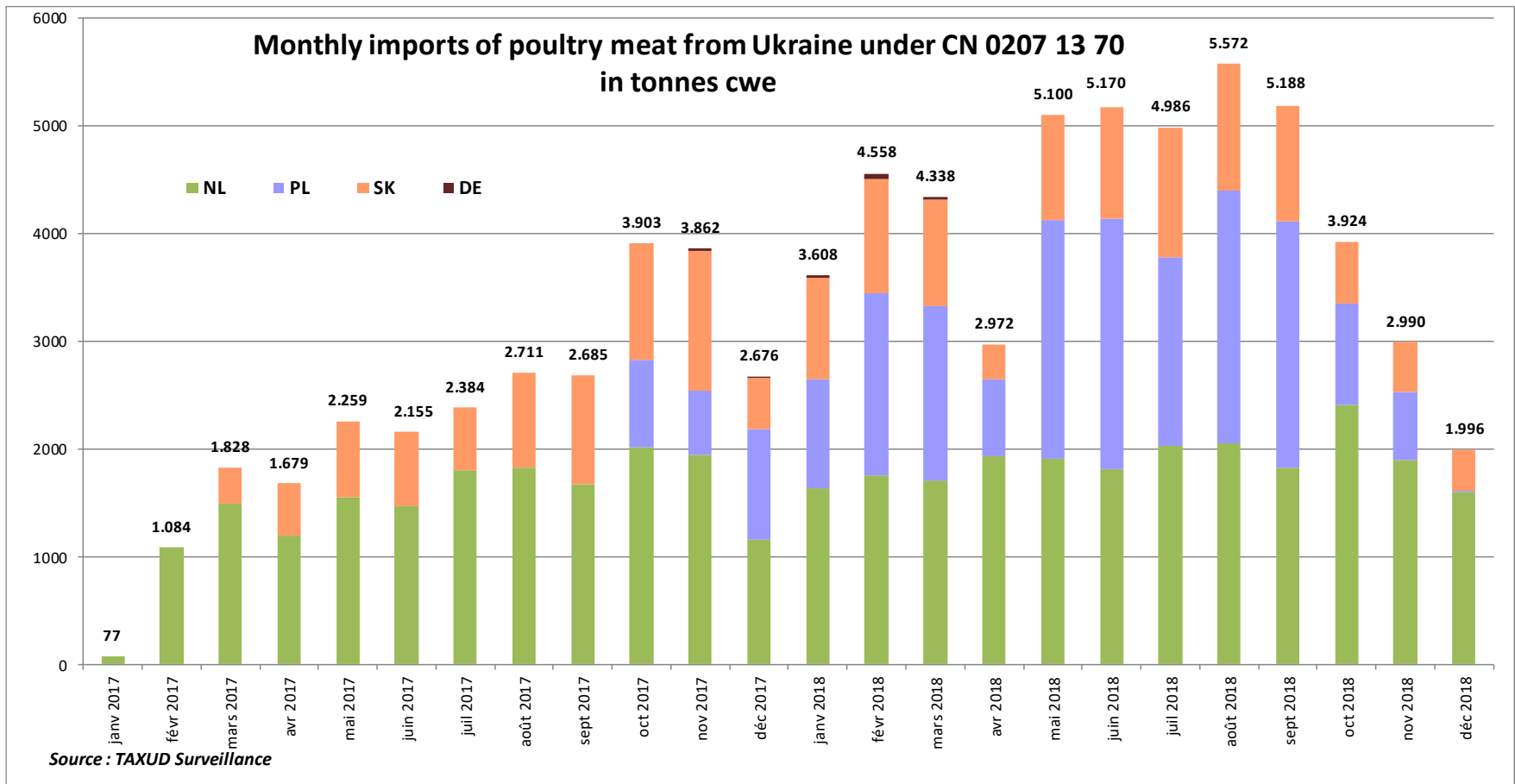
## Imports of Poultry meat from Ukraine in tonnes of cwe



Source : EUROSTAT Comext



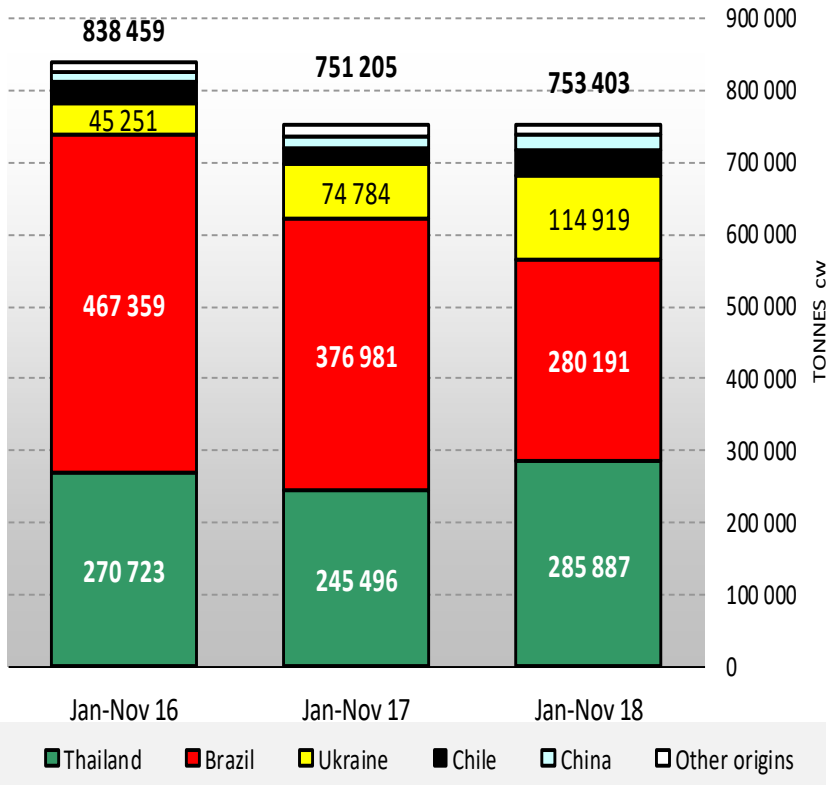
European  
Commission



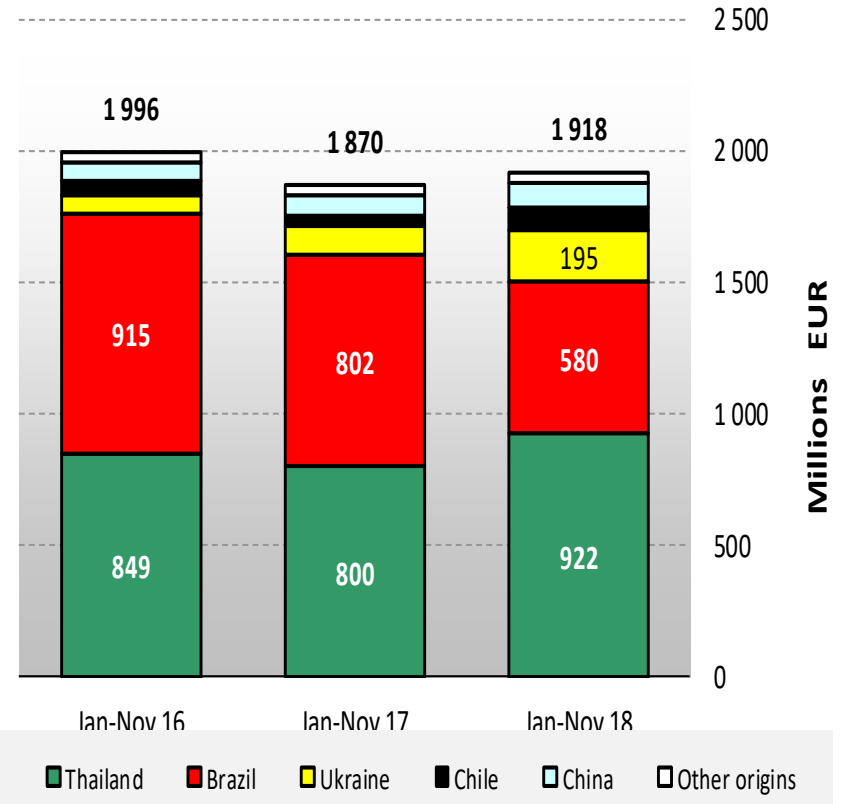


## EU poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)





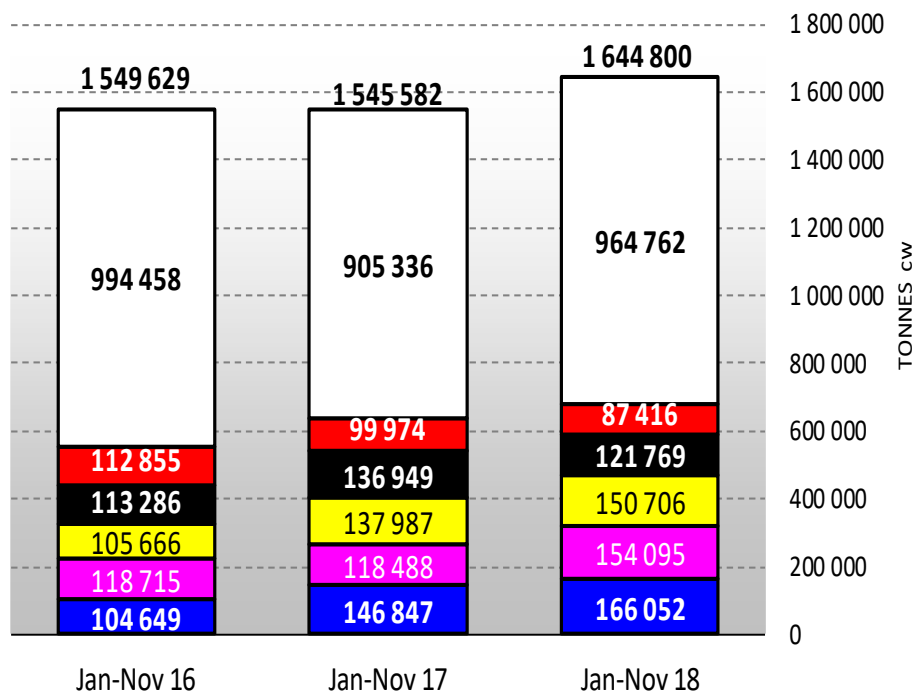
## Exports of poultry meat to selected destinations

	2014		2015		2016		2017		Jan-Nov 18		Compared to Jan-Nov 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	80 084	5.3%	90 851	6.0%	114 841	6.8%	162 627	9.7%	166 052	10.1%	+ 13%
Philippines	57 566	3.8%	100 644	6.7%	126 694	7.5%	127 788	7.6%	154 095	9.4%	+ 30%
Ghana	57 394	3.8%	81 025	5.4%	115 783	6.9%	146 958	8.8%	150 706	9.2%	+ 9%
Hong Kong	136 233	9.0%	101 008	6.7%	123 855	7.4%	148 157	8.9%	121 769	7.4%	- 11%
Benin	164 460	10.9%	139 324	9.2%	120 685	7.2%	105 709	6.3%	87 416	5.3%	- 13%
Vietnam	19 884	1.3%	27 128	1.8%	36 292	2.2%	53 329	3.2%	84 047	5.1%	+ 71%
Saudi Arabia	123 574	8.2%	142 496	9.4%	121 645	7.2%	98 788	5.9%	76 941	4.7%	- 14%
South Africa	204 451	13.5%	214 951	14.3%	282 770	16.8%	78 491	4.7%	74 343	4.5%	- 0%
Congo (Dem. Rep.)	33 753	2.2%	35 849	2.4%	46 260	2.8%	60 080	3.6%	72 011	4.4%	+ 25%
Gabon	30 026	2.0%	37 877	2.5%	32 340	1.9%	49 183	2.9%	41 469	2.5%	- 10%
Russia	68 363	4.5%	1 223	0.1%	1 108	0.1%	996	0.1%	797	0.0%	+ 0%
Other Destinations	533 442	35.3%	535 694	35.5%	556 990	33.2%	638 909	38.2%	615 154	37.4%	
Extra-EU	1 509 229		1 508 071		1 679 264		1 671 015		1 644 800		
% change			- 0.1%		+ 11.4%		- 0.5%		+ 6.4%		



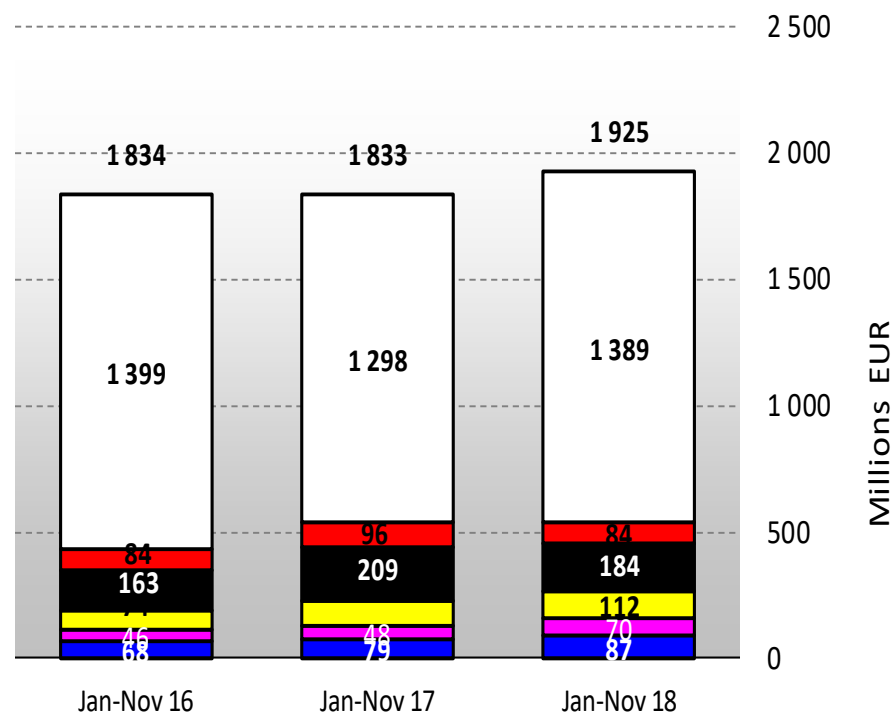
## EU poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ Ukraine ■ Philippines ■ Ghana ■ Hong Kong ■ Benin □ Other destinations \*

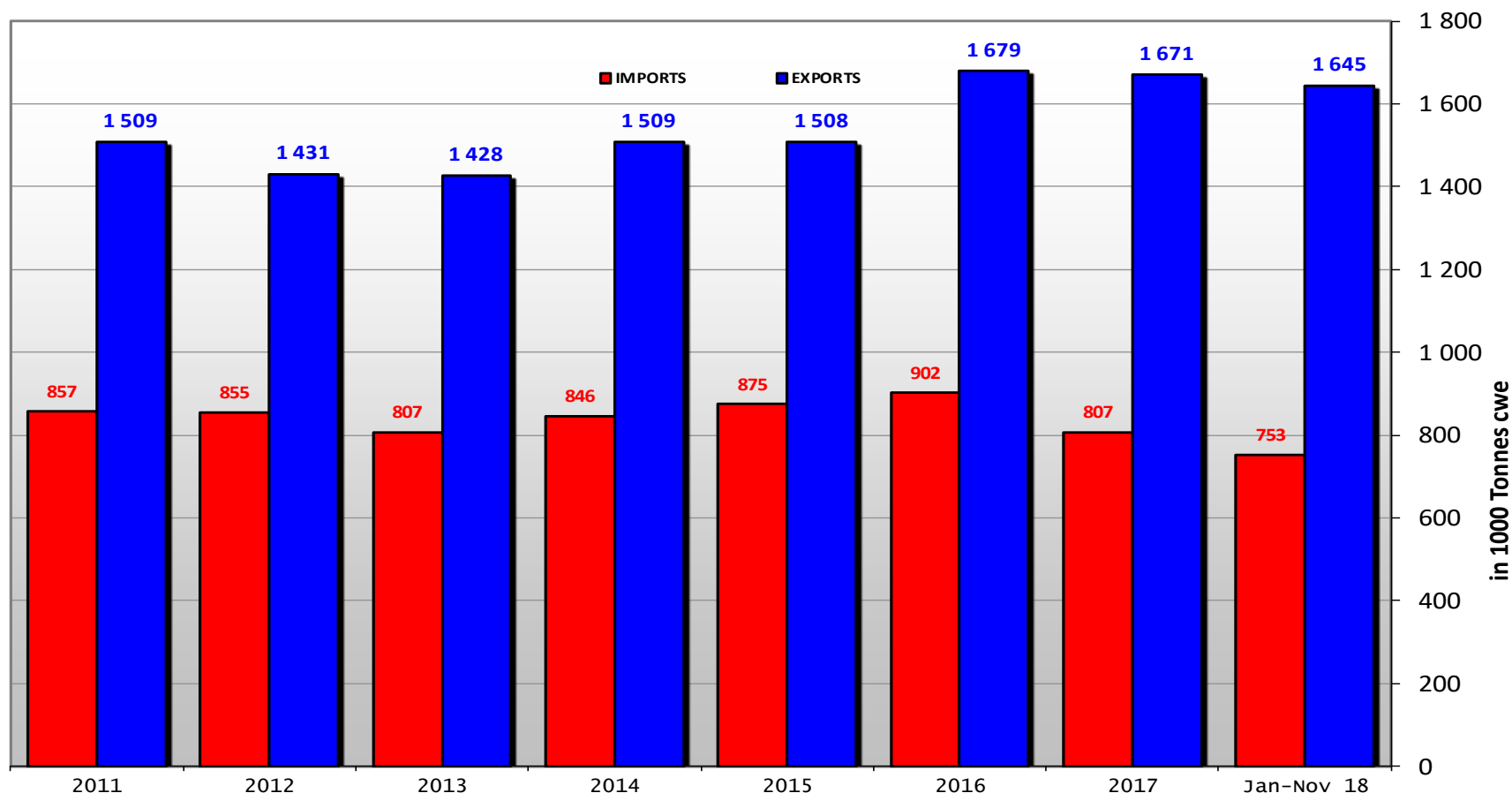
EU EXPORTS of Poultry Meat (Millions EUR)



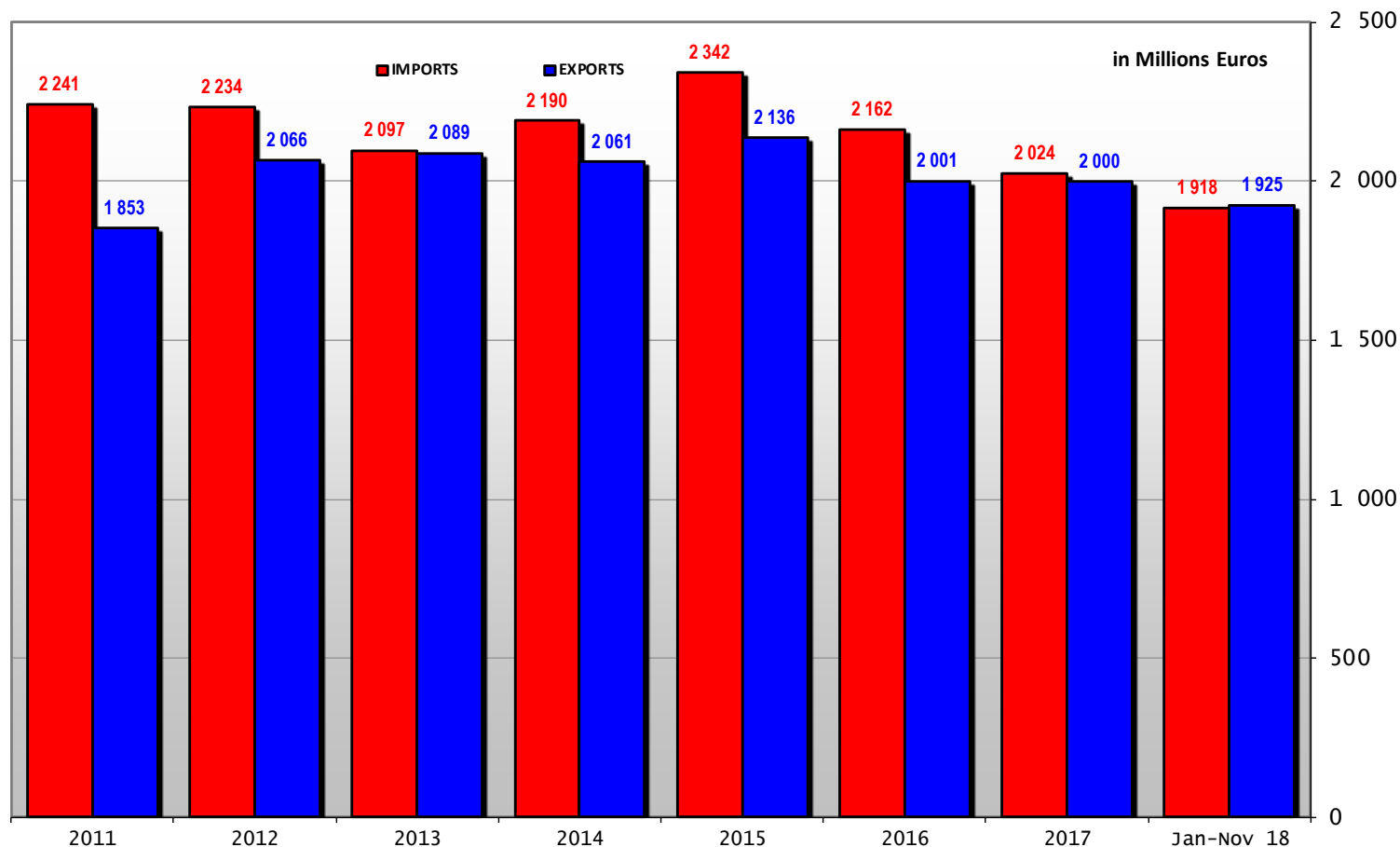
■ Ukraine ■ Philippines ■ Ghana ■ Hong Kong ■ Benin □ Other destinations \*

\* countries trading less than 1 925 ('Millions EUR)

# EU poultry meat trade balance (in 1000 tonnes cwe)



## EU poultry meat trade balance (in 1000 euros)





## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Poultry
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- [http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard\\_en.pdf](http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf)